



LABORATORY MANUAL FOR LABORATORY TECHNICIAN TRAINING



STATE INSTITUTE OF HEALTH AND FAMILY WELFARE UTTAR PRADESH

AKNOWLEDGEMENT

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FOREWARD



Shri Partha Sarthi Sen Sharma I.A.S Principal Secretary Department of Medical Health and Family Welfare Government of Uttar Pradesh

Medical lab technicians are essential in the healthcare field. They work behind the scenes, performing different laboratory tests and analyses that assist in the diagnosis, monitoring, and treatment of diseases. Role of Laboratory Technician is extremely crucial towards improving public health and disease prevention.

Medical Laboratory Technician's job responsibilities revolve around ensuring the accuracy and precision of results. They are responsible for sample collection and processing, which involves following strict protocols to prevent contamination and ensuring that the sample represents the patient's condition. Once the samples are collected, they perform tests according to established procedures.

It is essential that they are proficient in using lab equipment and are familiar with various testing methodologies. It is crucial to record and analyze data accurately to detect anomalies and report them to the appropriate authorities. Maintaining lab equipment is also one of their duties, so they need to have technical skills to troubleshoot and repair equipment when necessary.

Additionally, they are in charge of quality assurance in lab procedures, which involves skill up gradation, identifying areas for improvement, and implementing changes to ensure reliable and precise results. As a medical lab technician, attention to detail is critical. Minor errors can have adverse effects on patient care and public health.

Considering the important and complex role of Medical Laboratory Technician, this module on LABORATORY MANUAL FOR LABORATORY TECHNICIAN TRAINING becomes exceedingly important from medical intervention perspective in the state.

I congratulate the faculties of State Institute of Health & Family Welfare, Uttar Pradesh and subject matter experts for developing an impactful module that will enhance the quality of health care and improve OPDs footfall at PHCs/CHCs.

(Partha Sarthi Sen Sharma)



MESSAGE



Dr. Brijesh Rathor

Director General Medical and Health Services Uttar Pradesh

Inaccurate results in medical laboratory science can have grave consequences for patient care and public health. Medical lab technicians play a vital role in ensuring accurate and precise results by following stringent procedures and protocols. Inaccurate results can lead to incorrect diagnosis, delayed treatment, and even patient harm. Moreover, false negative results can contribute to disease outbreaks and epidemics. This highlights the criticality of accuracy and precision in medical lab science.

Medical lab technicians use various measures to ensure accurate and precise results. They follow established procedures, standards, and guidelines, regularly calibrate and maintain lab equipment, and conduct quality control measures to detect and prevent errors. They also employ critical thinking and analytical skills to interpret and analyze data.

In summary, medical lab technicians play a crucial role in public health and disease prevention. They ensure accurate and precise results, which are essential for effective patient care and population health monitoring.

Considering the above stated facts, this module on LABORATORY MANUAL FOR LABORATORY TECHNICIAN TRAINING, is an excellent document developed by faculties at State Institute of Health & Family Welfare, Uttar Pradesh with the help of subject matter experts and this module will ensure that Medical lab technicians are given latest skills and knowledge to help them in performing their duties to the optimum level.

I congratulate the team of State Institute of Health & Family Welfare, Uttar Pradesh and subject matter experts for such a commendable job.

(Dr. Brijesh Rathor)



MESSAGE



Dr. Shailesh Kumar Srivastav

Director General Family Welfare Directorate of Family Welfare Uttar Pradesh

Primary Health Centers (PHCs) enable cost-effective, accessible and universal coverage of health to the individual and community. These PHCs are responsible to provide both preventive as well as basic curative services in poor rural areas.

Good functioning of PHC plays an important role in utilization of its services by the masses. Laboratory service is recommended as an important component for good functioning of PHC. It is an important issue because PHC laboratory is the only diagnostic facility for people living in rural areas of developing countries like India.

Laboratory services could play an important role in maximizing the PHC performance. Higher level of laboratory services in PHC could help in getting more visits in the OPD. The training of existing LTs could be a cost-effective approach in resource-constrained settings to maximize the returns from the existing medical workforce in PHCs.

Considering the above stated facts, and the importance of Laboratory Services in the public health system, this module on LABORATORY MANUAL FOR LABORATORY TECHNICIAN TRAINING, developed by the faculties of State Institute of Health & Family Welfare, Uttar Pradesh with the help of Subject Matter Experts, has provided a comprehensive, coherent and insightful practice based knowledge for Medical Laboratory Technicians.

I congratulate the best to the faculties of State Institute of Health & Family Welfare, Uttar Pradesh and subject matter experts for such a commendable job.

(Dr. Shailesh Kumar Srivastava)



MESSAGE



Dr. Narendra Agarwal

Director General-Training Medical and Health Services Uttar Pradesh

Improving the efficacy of in-service trainings of Medical laboratory professionals in the state is possible even if challenged by many factors. Some of those are specific to the training approach adopted, while others are related to human resources management policies.

In order to have a robust public health system knowledgeable, skilled and motivated Medical Lab Technicians are exceedingly important. The transfer of theoretical knowledge to practical skills at laboratory level is extremely necessary. For long-term retention of knowledge and for laboratory staff motivation, it is important that regular and periodic training are carried out to enhance and upgrade medical laboratory technician skills.

The numerous efforts in strengthening the laboratory systems in the state can be successful with an effective training approach that is adopted and ingrained into a broader strategy for human resource management at the facility level.

Keeping the above facts in mind, State Institute of Health & Family Welfare, Uttar Pradesh with the help of Subject Matter Experts has developed an extensive and up to date module on LABORATORY MANUAL FOR LABORATORY TECHNICIAN TRAINING addressing all the underlying nuances thus providing a comprehensive, coherent and insightful module for medical laboratory technician.

I applaud the faculties of State Institute of Health & Family Welfare, Uttar Pradesh and subject matter experts for such a commendable job.

(Dr. Narendra Agarwal)



ACKNOWLEDGEMENT



Dr. Rajaganapathy R. I.A.S Director State institute of Health & Family Welfare Government of Uttar Pradesh

Medical Laboratory Technician are unsung heroes in the field of healthcare, working with great dedication to ensure precise diagnosis, keeping a close watch on the outbreak of diseases, and contributing significantly towards health and disease prevention is the cornerstone of public health work. Their competence, meticulousness, and devotion to quality control play a critical role in maintaining the efficacy of the healthcare systems.

Medical Laboratory Technician are essential in the healthcare field. They work behind the scenes, performing different laboratory tests and analyses that assist in the diagnosis, monitoring, and treatment of diseases. Role of Laboratory Technician is extremely crucial towards improving public health and disease prevention.

In the light of these above stated facts, it is imperative that the skills and knowledge of lab technicians in Provincial Health & Medical Services in Uttar Pradesh is up to par to tackle the public heath challenges in the state. This module on LABORATORY MANUAL FOR LABORATORY TECHNICIAN TRAINING, defines and facilitates the laboratory protocols alongside enhancing capacities of Laboratory Technicians.

I acknowledge the sincere efforts made by the faculties of State Institute of Health & Family Welfare, Uttar Pradesh and by Dr. Suresh Babu-MD, Professor-Department of Pathology, King George Medical University, Lucknow, UP, India and his team in developing such a comprehensive, coherent and insightful module for Laboratory Technicians.

(Dr. Rajaganapathy. R)



PREFACE

This laboratory manual is a selected review of the main laboratory techniques can be used for the training of laboratory technicians working in the Health department, medical education department as well as antpathological laboratory in Government of Uttar Pradesh and any other medical institutes. All the tests presented in the manual correspond to the disease most found in our state of Uttar Pradesh. The techniques presented in the manual are those most appropriate to use in the camp laboratories and are feasible to standardize in all over the state Labs. Most of all equipment and supplies can be purchased and maintained in State Institute of Health and Family welfare, Uttar Pradesh. This manual is intended to prepare displaced persons who are the expert as well as special invitee Dr Suresh Babu Professor in Pathology King George Medical University Lucknow, Uttar Pradesh and maintain laboratories as well as train additional laboratory technicians on their own and consider from different references.



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HEALTH AND DISEASE

WHAT IS THE HEALTH?

Physical, mental, social and spiritual well-being of individual as well as community is the called health.

WHAT IS A HEALTHY PERSON?

Somebody, who feels well has no pain, eats well and sleeps well. A healthy child grows well. A healthy adult has normal activity.

WHAT IS A DISEASE?

Anything that disturbs the normal function of the body., Or any discomfort of body is the disease. A person who has a disease will feel various symptoms; for example: headache, abdominal pain, chills. These symptoms are only caused by the disease. They are not the diseases.

CAUSE OF DISEASE:

- 1) A Disease can be caused by a lack or an excess of something, for example of food.
 - Lack of food for child : no growth, edema, weakness...
 - Lack of essential vitamins : eye problems (vitamin A), skin disease (vitamin B)....
 - Drinking too much alcohol: liver problems
- 2) A disease can also be caused by infectious agents. Infectious agents are parasites, bacteria, viruses or other small living things that you can not see with your eyes that enter our body from the outside and cause diseases.
 - Some examples of parasites are worms and the parasite that causes malaria
 - Some examples of bacteria that causes diseases are the bacteria that cause tuberculosis and the bacteria that cause wounds to get infected (cause pus in wound).
 - Some viruses cause diseases like the common cold and measles.
- 3) A disease can also be caused by abnormality inside the body such as diabetes, cancer...

WHAT IS THE ROLE OF A DOCTOR OR A MEDIC?

The doctor or the medic will examine the patient to find clinical signs of the disease. For example; big liver, hard belly, noise in the lungs, fast pulse....

For some diseases, examining only the clinical signs and symptoms is enough for a medic to treat the patient. Sometimes it is not enough, so they need the help of a laboratory for other examinations before giving treatment.

WHAT IS THE ROLE OF THE LABORATORY?

The laboratory will find the infectious agents that cannot be seen only by eyes, because they are very small in size. To find them, the laboratory uses a microscope.

The laboratories can also check for some bodily substances, especially in blood and urine. For example: some kind of sugar in the blood or protein in urine.

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While doctors and medics examine the whole body, laboratory technicians examine only samples from the body such as blood, urine, sputum, and stool. These samples are also called specimens.

PATIENT	DOCTOR	LABORATORY
Symptom ® # Example:(fever)	Clinical Signs ® (Big liver) #	Infectious Agents (Malaria) ß#
Healthy	¬ # Treatment	¬ # Result

JOB DESCRIPTION

A. LABORATORY TECHNICIANS

1.	Collect the specimen:	-	Sputum/Blood/Urine/Body fluid/Others
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- 2. Prepare the specimen: Thin and thick blood smears
 - Dry and wet sputum smear
- 3. Make the staining: As per need of test
- 4. Examine for: Malaria parasites
 - TB Bacteria
 - Lung parasite (Paragonimus)
 - Microfilaria parasite
 - Hemoglobin or hematocrit measurement
 - Blood grouping
 - HIV
 - Hepatitis B
- 5. Record each specimen with the result in the register book.
- 6. Return the result to the medic or nurse. The laboratory technician is responsible for the result that he/she gives. In emergency cases, he/she must give the result directly to the medic as quickly as possible.
- 7. Keep the laboratory clean:
 - Clean the room: Tables, chairs, shelves, floor, and boxes
 - Clean the laboratory equipment
 - Clean the old slides
 - Properly dispose of all waste
- 8. Maintain the microscope properly; dry the desiccant (silica gel) for reusing.
- 9. Regularly check the stock of reagents, equipment, and items and fill out the inventory (stock) and the order form that you will give to the in-charge.
- 10. Do the statistics at the end of the month and fill in the laboratory statistic form.
- 11. Collect the slides for quality control every month and send to the lab supervisor.

QUALITIES OF THE LAB TECHNICIANS

Conscientious, Honest, Neat, and Reliable

Lab technicians should be aware that the patient's life depends on the results he/she gives.

B. LABORATORY SUPERVISORS

The supervisors should be able to:

- 1. Perform all the laboratory activities described in the laboratory worker's job description.
- 2. Communicate:
 - 2.1 Between the laboratory and the other departments (OPD, IPD...):
 - Discuss the result of all IPD patients with the medics.
 - With the medic, organize a meeting if there is a problem to solve.
 - Teach the nurses and medics for the proper collection of specimens, especially thin and thick blood smear, in case the lab technicians cannot do it on their own. Bad smears can lead to wrong results, so the lab technician supervisor should show the medics and nurses how to make a good smear and explain that the quality of the result depends on it. However, blood collection should be done by the lab technician as much as possible.
 - 2.2 Among the laboratory staff:
 - Organize a meeting with the staff if there is a problem.
 - Organize the staff duties.
 - 2.3 With the NGO laboratory technician in-charge:
 - Discuss the problems met during the month.
 - Give new ideas to improve the work.
 - Complete and send the statistic forms, quality control form, quality control slides, and laboratory order form on time.
 - Discuss about the monitoring record.
- 3 Monitor the laboratory activities:
 - 3.1 Check the collection of the specimens:
 - Blood Sputum
 - 3.2 Evaluate all the techniques done in the laboratory:
 - Thin and thick smears
 - TB smears
 - Paragonimus smears
 - Blood grouping
 - Hepatitis B tests
 - 3.3 Control the registration of the results in each book and on forms:
 - Malaria book
 TB book
 - Hemoglobin or hematocrit book
 Blood transfusion book
 - Lab request forms
 Statistics forms
 - Quality control forms
 - 3.4 Confirm the results from the lab technicians if they are not sure.
 - 3.5 Control the laboratory inventory and ordering system:
 - Recheck the inventory form done by the lab technician
 - Realization of the laboratory order
 - 3.6 Do quality control of malaria and TB slides.
 - 3.7 Fill out general monitoring records.
 - 3.8 Supervise the cleaning and maintenance of the lab items and the laboratory room

• TB staining

Giemsa staining

- Hemoglobin or hematocrit measurement
- HIV tests

SAFETY IN THE LABORATORY

The main accidents associated with medical laboratory work are:

- INFECTIONS CUTS
- BURNS

HARMFUL EFFECTS OF TOXIC CHEMICALS

• WASTES

INFECTIONS

Laboratory specimens are often infectious:

• Sputum of TB patients contains bacteria that may infect the lab technicians.

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- Urine of patients with urinary tract infection (UTI) contains bacteria. If the lab technician touches this urine, then touches his/her mouth or his/her eyes, he/she may get an infection.
- ► Stool may contain parasites such as roundworm eggs. If swallowed, they will give roundworm infection.

To avoid this, you must:

- Put a mask on before smearing a sputum specimen.
- Put gloves on before you work with any specimens or when cleaning equipment.
- Always wash your hands after handling specimens.
- Be very careful with needles, blood lancets, and dispose of them properly.

Using these safety methods is called **UNIVERSAL PRECAUTIONS**. If you follow this, you will protect yourself from the diseases that can infect and kill you. Anytime that you handle any specimens for laboratory tests, you must treat them as if they were infectious. Do not treat only the specimens that you think are infectious. You must assume that every patient has an infection. This way, you will protect yourself from the possibility of getting an infection.

CUTS

- Lab work requires some glassware: slides, beakers, cylinders, pipettes, bottles.
- You must be careful with cracked glassware, especially when you wash slides.

BURNS

- Different kinds of alcohol are used in the laboratory. All of them are flammable.
- Acid alcohol, used in TB tests, contains acid that causes burns on skin and clothes.

HARMFUL EFFECTS OF TOXIC CHEMICALS

- All the chemicals used in the laboratory are toxic if swallowed.
- Mouth pipetting should be avoided. Never mouth pipette for acid.
- Avoid skin contact with xylene, and do not breathe it.

WASTES

- Before washing used slides (especially unstained slides) or specimen containers, throw the wasted specimen into the latrine. Then soak these slides and containers with disinfectant (solution used for destroying the infectious agents), such as chlorine and hypochlorite.
- Old slides and used blood lancets must be collected in closed bottles or boxes (or old infusion bottles) and thrown into the latrines or wasted wells.

NEVER LEAVE USED SLIDES OR BLOOD LANCETS LYING ON THE FLOOR.

THE MICROSCOPE

Microscope is used to see something so small that you cannot see it with your eyes. A microscope can magnify the object up to 1000 times its real size.

The parts of the microscope can be classified into 4 systems:

- A) THE SUPPORT SYSTEM
- B) THE MAGNIFICATION SYSTEM
- C) THE ILLUMINATION SYSTEM or THE LIGHT SYSTEM
- D) THE ADJUSTMENT SYSTEM

A) THE SUPPORT SYSTEM

Consists of:

- 1. The foot
- 2. The body
- 3. The objective holder
- 4. The stage to place the slide or the object
- 5. The mechanical stage, which holds and controls the movement the object slide

B) THE MAGNIFICATION SYSTEM

Consists of a system of lenses:

1. The eyepieces:

They multiply the size of the object by 10.

2. The objectives:

X10 objective multiplies the size of the object 10 times.

X40 objective multiplies the size of the object 40 times.

X100 objective multiplies the size of the object 100 times.

With the X100 objective, we use immersion oil on the slide.

Example: If the X40 objective and the X10 eyepiece are used, the total magnification will be 40 times (objective) multiplied by 10 times (eyepieces): $40 \times 10 = 400$. It means that the image will be magnified 400 times from the real eyesight image. Others are like that.









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C) THE ILLUMINATION SYSTEM or THE LIGHT SYSTEM

Consists of:

- 1. The mirror that sends the light to the object.
- 2. The condenser that focuses the light.
- 3. The diaphragm, which is fixed within the condenser. It reduces or increases the light before passing through the condenser.

D) THE ADJUSTMENT SYSTEM

Consists of:

1. The coarse adjustment screw:

This is the largest screw. It is used to adjust approximately.

2. The fine adjustment screw:

This moves the objective more slowly. It is used to adjust perfectly.

3. The condenser screw (some models do not have this):

This is used to raise the condenser for greater light or to lower it to reduce the light:

Using X10 objective: condenser down

Using X40 objective: condenser halfway

Using X100 objective: condenser up

4. The iris diaphragm lever:

This is a small lever inside the condenser. It is moved to close or open the diaphragm to reduce or increase the intensity of light.

5. The screw of the mechanical stage:

One screw moves the slide to the right or left.

One screw moves the slide forward or backward.

ROUTINE MAINTENANCE OF THE MICROSCOPE

The microscope needs daily attention to keep it in good working order to ensure reliable laboratory results.

- 1. Remove the oil from the X100 objective with lens paper or soft tissue paper.
- 2. Clean the eyepieces with lens paper or soft tissue paper.
- 3. Clean the condenser, the mirror, and the support stage with a soft cloth.
- 4. Cover the microscope with a clean plastic or cloth cover in order to protect it from dust.
- 5. Put it in a sealed microscope box with an opened box of blue desiccant to protect from fungus developing on the microscope, especially on the lens surface.

Note: Desiccant must be renewed regularly by heating it. Its color will turn from pink to blue and be ready to be used again.





THE CELL

The cell is the basic unit of all living things. A cell is an important part of all animals or plants. It usually works together with other cells to form various organisms (it performs like a leaf, which is one component of an entire roof). Some organisms are formed of only one cell but others, like the human body or plants, have billions of cells.

Most of the organisms that cause diseases are one-cell living things, which are too small to be seen with the eye. Examples of these living things are *yeast, fungal*, *Protozoal*, *Parasites, malaria and bacteria*.

Aside from these living things, there are free-living things, which are so small that we cannot see them even with an ordinary microscope. They are called Virus and they are not complete cells.

ONLY SOME OF EACH KIND OF THESE ORGANISMS CAN CAUSE DISEASE IN HUMANS

Although cells vary in shape, size, and function, they are similar in their main structure.

Commonly a cell consists of 2 major parts:

- 1. Nucleus
- 2. Cytoplasm
- 1. **NUCLEUS** is the inner part of the cell. Inside the nucleus, there is a very small material called Chromatin that acts like the brain of the cell.
- 2. **CYTOPLASM** is the fluid that surrounds the nucleus and is enclosed by a Cell membrane or/and Cell wall. Inside the cytoplasm, there are various components, which help the cell to perform its activities.



Fig 5. 1: Structure of a cell.

BLOOD CELL

Blood is a red liquid solution, which contains several different kinds of cells. These cells are:

- 1) Red Blood Cells
- 2) White Blood Cells
- 3) Platelets

1) THE RED BLOOD CELLS (RBC)

The RBC carries oxygen (good air) from lungs to all body tissue cells.

- Size: 7 mmm (micrometer or micron. 1000 mm = 1 mm) It is seen about 7 mm by the x100 objective.
- Shape: Round as a biconcave disc, occasionally slightly irregular. Mature RBC is the only kind of cell in our body that has no nucleus.

Coloring by Giemsa stain :

Periphery is pink-grey color Center is pale pink-grey color or almost colorless



Fig 6. 1: Normal RBC as seen on a thin smear

2) THE WHITE BLOOD CELLS (WBC)

The WBC defends the body against infection. They act as the soldiers of our body. There are 5 main types of WBC, which differ in size, shape of the nucleus, color of cytoplasm and granules in the cytoplasm (granules look like spots).

We will study only 4 kinds of WBC:

2.1) Neutrophil

Size : 12 - 15 mm It is seen about 12 - 15 mm by x100 objective.

Shape : Round

Coloring by Giemsa stain:

Cytoplasm: Pinkish

Nucleus : Several (2 to 5) lobes, linked by strands of chromatin. The chromatin forms a deep purple mass.

Granules: Mauve and very small, blue, numerous but separate.

For patients suffering from severe malaria the cytoplasm may contain brownish – black masses. This is malaria pigment (see figure 7. 20).



Fig 6. 2: Neutrophil

2.2) Eosinophil

Size: 12 – 15mm

Shape: Round

Coloring by Giemsa stain

Nucleus:	Usually 2 lobes in a deep purple mass.
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Granules: Large, round, orange, numerous and closely packed. Sometimes the cell appears damaged, with scattered granules.





Fig 6. 3: Eosinophil

2.3) Lymphocyte

Size : 7 – 10 mm (They are smaller than the other kinds of WBCs)Shape: RoundColoring by Giemsa stain

Nucleus: One compact and large nucleus occupying most of the cell. Chromatin is dark purple and dense.

Cytoplasm: Very little visible, pale blue without granules.



Fig 6. 4: Lymphocyte

2.4) Monocyte

Size: 15 - 25 mm (They are the largest kinds of WBCs)

Shape: Irregular

Coloring by Giemsa stain

Nucleus:	Variable, often kidney – shaped. Chromatin arranged in strands, pale mauve.
Granules:	fine, dust – like, blue.
Cytoplasm:	blue - gray, sometimes vacuoles are present inside.

For patients suffering from severe malaria the cytoplasm may contain brownish – black masses. This is malaria pigment.



Fig 6. 5: Monocyte

3) THE PLATELETS (Plt.)

They are fragments of cells, which have an important function in the clotting of blood. Without platelets, bleeding from any scratches or cut wounds will not be stopped.

Size: 1-4 mm (It is seen about 1-4 mm by the x100)

Shape: various shapes (triangular, star – shape, oval, etc...)

Coloring by Giemsa stain: pink



Fig 6. 6 Platelets

HAEMOGLOBIN ESTIMATION

1. Haemiglobincyanide (Cyanmethaemoglobin) Method

The Haemiglobincyanide (Cyanmethaemoglobin) method is the internationally recommended method for determining the hemoglobin concentration of blood.

Principle

Blood is diluted in Drabkin's solution, a solution containing potassium cyanide and potassium ferricyanide. Potassium ferricyanide oxidizes hemoglobin to methaemoglobin. Methaemoglobin then combines with potassium cyanide to form Cyanmethaemoglobin (HiCN). The absorbance of the solution is measured in a spectrophotometer at a wave length of 540 nm against Drabkin's solution as a blank. The result is calculated using the formula provided below and it is expressed in gm/dl.

Test Sample

Venous or capillary blood collected into an EDTA tube. Alternatively, free flowing capillary blood may be added directly to the diluting fluid and measured.

Procedure

- 1. Pipette 4ml of Drabkin's solution into a test tube.
- 2. Pipette $20 \,\mu l \,(0.02 \,m l)$ of properly mixed blood.
- 3. Clean outside of pipette and wash out the blood in the tube containing the diluent.
- 4. Mix and leave for 5-10 minutes for the reaction to complete.
- 5. Using drabkin's solution as a blank, read the absorbance in the spectrophotometer at wavelength 540 nm.

Calculation

Where: A = Reading of absorbance of Hb solution 64500 = Molecular wt. of Hb 44 = Millimolar extinction coefficient D = Thickness of cuvette	Use the following
1000 = Conversion factor of mg to gm DIL = Dilution Factor = 200	Where: A 6 4 D 1 D

Notes on Technique:

- The blood sample must be properly mixed before sampling and allowed to warm
- Care should be taken when handling potassium cyanide.
- Use clean tubes and pipettes.

Comments

The Cyanmethaemoglobin method is the reference method for Hb estimation because: a) all Hb forms except sulphaemoglobin are estimated, b) highly reliable and stable reagents are available and c) the method can be easily standardized.

Normal Ranges

Adult males: 13 – 17 g/dl Adult females: 11.5 – 16.5 g/dl Newborns and infants: 14 – 22 g/dl

2. Oxyhaemoglobin Method

The HbO2 method is the simplest and quickest method for general use with a photometer. Its disadvantage is that it is not possible to prepare a stable HbO2 standard, so the calibration of these instruments should be checked regularly using HiCN reference.

Direct Reading Portable Haemoglobinometers

Color Comparators

These are simple clinical devices that compare the color of blood against a range of colors representing hemoglobin concentrations. They are intended for anemia screening in the absence of laboratory facilities.

Portable Hemoglobinometers

Portable hemoglobinometers have a built-in filter and a scale calibrated for direct reading of hemoglobin in g/dl or g/l. They are generally based on the HbO2 method. Some hemoglobinometers require dilutions of blood and others do not require dilutions because blood is drawn into cuvettes containing certain chemicals.

Noninvasive Screening Tests

Methods are being developed for using infrared spectroscopy at body sites, mainly a finger, to identify the spectral pattern of hemoglobin in an underlying blood vessel and derive a measurement of Haemoglobin concentration.

3. Automated Haemoglobin measurement

Most automated counters measure Haemoglobin by a modification of the manual HiCN method with cyanide reagent or with a nonhazardous chemical such as sodium lauryl sulphate, which avoids possible environmental hazards from disposal of large volumes of cyanide containing waste. Modifications include alterations in the concentration of reagents and in the temperature and pH of the reaction. A nonionic detergent is included to ensure rapid cell lysis and to reduce turbidity caused by cell membranes and plasma lipids. Measurements of absorbance are made at a set time interval after mixing of blood and the active reagents, but before the reaction are complete.

Total White Blood Cell Count

White cell count is an important component of the blood count. White cells can be counted either manually or automatically. Anticoagulated venous blood is added to a diluent at a specific volume. The diluent lyses the erythrocytes, but preserves leukocytes. The diluted blood is added to the hematocytometer chamber. The diluent used is 2% acetic acid +gentian violet.

Manual Method

- 1. Pipette 0.95 ml of the diluents in a 75x10 mm tube.
- 2. Add $0.05 \text{ ml}(50 \mu \text{l})$ of blood to the tube.
- 3. Tightly seal the tube and mix the contents for one min.

- 4. Fill the counting chamber by means of a capillary tube.
- 5. Count the cells in the four "white cell" corner squares.
- Note: Each one of the four corner squares "W" has an area of 1mm^2 . These large squares contain 16 smaller secondary squares, each with an area of 0.04 mm^2



Figure 51: Hematocytometer. The areas indicated by "W" are used for counting white blood cells.

Calculation

 $\frac{\text{Dilution}}{50} = 1 \text{ volume of blood}$ $\frac{0.95 \text{ ml (950 \mu diluent)}}{50} = 19$ $\frac{1}{19+1} = \frac{1}{20}$

Dilution factor=20

Number of WBC in Whole Blood

Count =
$$\frac{\text{No.of cells counted} \times dilfactor}{\text{volume}}$$
= N 0.1

$$\frac{0.95 \text{ ml (950 \mu diluent)}}{50} = 19$$

$$\frac{1}{19+1} = \frac{1}{20}$$
Dilution factor = 20
Number of WBC in Whole Blood
No of cells counted

$$Count = \frac{No.of cells counted}{volume} \times dilfactor$$

$$=$$
 N 0.1× *dilution factor*



 $=N \times 10 \times 20 = N \times 200$

Normal Range

The normal range is: $4 - 10 \times 10^{9}$ /l

Reticulocyte Count

Reticulocytes are immature red blood cells which contain remnants of ribosomal RNA. They are normally present in the bone marrow and blood stream. The number of reticulocytes in peripheral blood is a reflection of erythropoietic activity.

Principle

Given their acidic nature, ribosomes of reticulocytes react with certain alkaline dyes such as brilliant cresyl blue or new methylene blue to form dark blue/purple granules or filaments. This reaction takes place only in vitally-stained unfixed preparations. If, however, blood films are dried, fixed and then stained with basophilic dyes, reticulocytes appear as diffused basophilic RBCs (polychromatic RBCs). Since reticulocytes ripen within about 24 hours in blood circulation, the reticulocyte count must be done on fresh blood.

Method

- 1. Add 2-3 drops of reticulocyte dye in a tube.
- 2. Add 2 drops of blood and mix.
- 3. Incubate at 37°C for 15-20 min.
- 4. Re-suspend by gentle mixing and prepare a film on s glass slide. Leave to dry.
- 5. Examine under microscope using oil immersion lens.
- 6. Select a well prepared, well stained area. Reticulocytes appear as pale greenish Figure 49: Reticulocytes in peripheral blood. They appear cells with dark blue granules or filaments.



as greenish cells with blue filaments

- 7. Count the number of reticulocytes in 40 successive fields.
- 8. Count the number of total RBCs in the fields: 1, 10, 20 and 30.
- 9. Determine the % ratio of reticulocytes to total RBCs.

Calculation

X Number of reticulocytes in 40 fields =

Number of total RBCs in four fields =
Reticulocyte count =
$$\frac{X}{N \times Y} \times 100\%$$

Normal Ranges

- Adults: 0.5 2.5 %
- Infants: 2-5%

Red Cell Indices

The calculation of the size and haemoglobin content of the red cells from the Hb, PCV and red cell count, have been widely used in the classification of anemia. The three most common indices are the MCV, the MHC and the MCHC.

Y

Mean Corpuscular Volume (MCV)

The MCV is the average volume of a single red cell expressed in femtoliters (fl) or 10-15 L. It helps in determining the size of the RBC. The PCV and red cell volume are used in its calculation.

Calculation Formula

$$MCV = \frac{PCV \% \times 10}{RBC \text{ count (the number of millions not the actual count)}}$$

Example:

PCV= 0.45 L/L (45%), RBC=5 x 1012/L MCV = $\frac{PCV \times 10}{RBC} = \frac{45(\%)}{5} \times 10 = 90 \text{ fl}$

Reference Range

The MCV reference range is 83-101 fl. The MCV is increased in macrocytic anemias (e.g. megaloblastic anemia) and decreased in microcytic anemias (e.g. iron deficiency, thalassemia)

MCV value is within the normal range	\rightarrow	Normocytic.
MCV value is above the normal range	\rightarrow	Macrocytic.
MCV value is below the normal range	\rightarrow	Microcytic.

Mean Cell Hemoglobin (MCH)

MCH is the average weight in picograns of Hb in one red cell. The Hb level and the RBC count are used for calculation.

Calculation Formula

 $MCH = \frac{Hb (g/dl) \times 10}{RBC (use the number of millions rather than the actual count)}$

Example:

 $Hb = 150g/l(15g/dl), RBC = 5 \times 1012/L$

MCH = $\frac{15(g/dl) \times 10}{5}$ = 30 pg

Reference Range

The MHC reference range is 27-32 pg. MHC is increases in macrocytic anemia and decreased in microcytic anemias.

MCH value is within the normal range	\rightarrow Normochromic
MCH value is above the normal range	\rightarrow Hyperchromic
MCH value is below the normal range	→ Hypochromic

Mean Cell Hemoglobin Concentration (MCHC)

The MCHC is the concentration of haemoglobin per unit volume of red blood cells expressed as a percentage, g/dl or g/l. Hemoglobin and PCV are required to calculate MCHC.

Calculation Formula

 $MCHC = \frac{Hb(g/dl) \times 100}{PCV\%}$

Example:

If one liter of blood contains 0.45 liters of packed cells and 150g of Hb (150g Hb are contained in 0.45 liters of RBCs). What is the Hb concentration?

Hb = 15 g/dl (150 g/l), PCV = 45% (0.45 l/l)

$MCHC = \underline{Hb} (\underline{g/dl}) \times 100$	=	<u>15 × 100</u>	= 33.3% o	r
33.3 g/dl	=	333.3 g/l PCV%	45	

Reference Range

The reference range for MCHC is 32-36 g/dl or (320-360 g/l).

A fully saturated red cell has a hemoglobin concentration of 36 g/dl. MCHC is a useful guide to the degree of hypochromia present in iron deficiency anemia. The Hb and PCV can be estimated reasonably accurately and the derived MCHC is therefore a reliable parameter.

Automated Estimation of Red Cell Indices

In automated counters, MCV is measured directly, but in semiautomated counters MCV is calculated by dividing the PCV by RBC. MCH is derived from the Hb divided by RBC. The MCHC is derived from the Hb and the PCV with instruments that measure the PCV and calculate the MCV, whereas when the MCV is measured directly and the PCV is calculated, the MCHC is derived from the Hb, PCV and RBC

DETERMINING HAEMOGLOBIN AND HAEMATOCRIT

7.1 DETERMINING OF HAEMOGLOBIN LEVEL (USING UNDILUTED BLOOD)

Haemoglobin (Hb) is the part of the red blood cell that carries oxygen from the lungs to all cells of the body. If haemoglobin is low (lacking in our body), there will not be enough Hb to carry oxygen to the tissues. When this happens, the patient is said to be anaemic.

Principle of the method:

Blood obtained by pricking the finger, is run directly into a special slide. The color is compared with a series of colored glasses in a Lovibond comparator.

Materials needed:

- * Lovibond reader.
- * Disc A covers the number 20, 24, 28, 32, 36, 40, 46, 52, 58.
- * Disc B covers the number 64, 70, 76, 84, 92, 100, 110, 120.
- * Special 0.004 slide.
- * Gloves/Blood lancets/Cotton.
- * Savlon/water/tissue paper/dustbin

Method:

- 1. Clean the 2 slides thoroughly, first with water and then with savlon; rinse Well, and dry with clean tissue paper. If the cleaning is not correctly done, air bubbles form when the blood is run into the space between the 2 slides, leading to incorrect result.
- 2. Place the 2 slides in opposition and clip them together (figure 9. 1 A and B).
- 3. Fill the space between the 2 slides, from the side, with capillary blood (figure 9.1C)
- 4. Remove the clip, as the 2 slides will stick together by capillarity.
- 5. Place the slides carefully into the right-hand holder of the comparator.

The blood film must completely fill the righthand field of view and be free from air bubbles.

- 6. Hold the comparator with your arm straight and face a white light (direct sunlight or incorrect artificial light gives incorrect result).
- 7. Move the disc until the glass color corresponds to the color of the blood. The reading should be done AS SOON AS POSSIBLE after filling the cell (within one minute).


- 8. Use the conversion table to translate the number written on the disc in g/100 ml.
- 9. Wash the 2 slides as soon as possible after use (as in step 1).

Attention:

Please handle the glass slides with good care, as their cost is quite expensive.

Reading on disc A or B	g /100ml
20	3.3
24	4.0
	4.7
32	5.3
36	6.0
40	6.7
46	7.3
52	8.7
58	9.7
64	10.7
70	11.7
76	12.7
84	14.7
92	15.3
100	16.7
110	18.3
120	20.0
130	21.7

CONVERSION TABLE

7.2 DETERMINING OF HAEMATOCRIT

Haematocrit (Hct) is the proportion of packed red cells volume per whole blood volume and is presented in percentage as follows:

Haematocrit = $\frac{\text{total volume of packed red cell x 100}}{\text{Volume of whole blood}}$

Example: 10 ml of one patient's whole blood has 4ml of packed RBC, so % Hct of this patient is:

$$\frac{4}{10} \times 100 = 40\%$$

The haematocrit indicates the proportion volume of RBC in order to know if the patient has anaemia.

Haematocrit measurement

Principle of the method:

Blood is collected into a small capillary tube and is spun at high speed. The blood will be separated

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firmly into 3 parts: upper part is plasma, middle part is a small volume of white blood cells and the lower is packed red cells. The fraction of packed red cells volume to the entire blood volume is measured as the percent haematocrit.

Materials needed:

Heparinised capillary tube: It contains dried heparin as anticoagulant inside so the blood will not clot. Clay sealer

Microhaematocrit centrifuge (electricity needed)

Specially designed scale for reading the result.

Rubbing alcohol or savlon / Gloves / Blood lancets / Cotton / Container for disposal

Method:

- 1. Collect blood by using blood lancet as the safety method. Fill 3/4 of the capillary tube by applying the blood to the side opposite to the red coloured end.
- 2. Plug the red coded end of the tube into the clay completely (depth of about 2 mm).
- 3. Place the tube in the numbered slots in centrifuge head. The sealed end of the tube should point outward, away from the center. Don't forget to balance the tubes.
- 4. Centrifuge at high speed (10,000 to 12,000 rounds per minutes) for 5 minut allow the spinner head to stop.
- 5. The tube shows 3 layers of blood.
 - At the top, a column of plasma (P)
 - In the middle, a very thin layer of WBCs (WC)
 - At the bottom, a column of RBCs (RC)

The packed RBC volume reading is made exactly at the top of the RBC column.

- 6. Read the layers by using the scales:
 - Hold the tube against the scale.
 - The bottom of RBC column (not the bottom of the tube) should be aligned with the horizontal zero line.
 - Move the tube across the scale until the top of the plasma column reaches 100% mark line.
 - Make sure that the bottom of RBC column is still on the line O (zero) and the tube is always vertical.



7. The line that passed through the top of the RBC column gives packed red cell volume fraction (40% in the figure above).

Normal values	Haematocrit
Men (>15 years old)	40-50%
Women (>15 years old)	37-43%
Children (>2-15 years 0ld)	38-44%
Baby infants (10 days old -2 year old)	35-49%
Newborn infants (1 day old-9 days old)	44-64%

Lower values of % Hct are found in patients suffering from anaemia. For example: lower than 40% in men and lower than 37% in women.

High values of % Hct are found in cases where the patient is suffering from a loss of plasma: severe burns, dehydration, infant diarrhea, dengue hemorrhagic fever, etc.



A scale for the haematocrit measurement



Microhaematocrit centrifuge

Erythrocyte Sedimentation Rate (ESR)

If anticoagulated blood is allowed to stand undisturbed in a vertical tube, the red cells will gradually settle to the bottom of the tube leaving a clear layer of plasma.

Red blood cells possess a negative charge and when suspended in normal plasma, rouleaux formation is minimal and the sedimentation of the cells is slow. Changes in the proportion and concentration of plasma proteins, particularly macro-molecules like fibrinogen and globulin, reduce the negative charge and thus increase the rate of rouleaux formation. This in turn increases the rate of sedimentation.

The ESR test is a non-specific test that indicates changes in plasma protein concentrations due to infection or injury.

Definition

The erythrocyte sedimentation rate (ESR) is the rate at which the red blood cells settle in a tube over a given amount of time.

Factors Affecting ESR

Plasma Protein

Changes in plasma protein occur rapidly following tissue injury or in response to inflammation. Increased concentration of fibrinogen and immunoglobulins will increase roulaux formation and hence the rate of sedimentation. Plasma albumin retards sedimentation of RBCs.

RBC Size and Number

The size and number of RBCs that show alterations in their biconcavity, such as spherocytes and sickle cells, usually do not increase the ESR rate, unless there is severe anemia. Increased cell mass will decrease the sedimentation rate (e.g. polycythemia).

Technical Factors

- Tilted ESR tube. ESR tubes should always be in a perpendicular (straight up) position. Slight deviations from the absolute vertical can increase results.
- A temperature higher than room temperature (18- 25 ° C) accelerates sedimentation. Therefore, ESR tubes should not be exposed to direct sunlight or anything that may alter their temperature. If the test is to be carried out at a higher temperature, a normal range should be established for that temperature.
- · Vibration can reduce the rate of erythrocyte sedimentation.

Methods of Measuring ESR

There are two methods for ESR measurement: The Westergren method and the Wintrobe method. The recommended method is the Westergren Method.

Westergren Method

Principle

The test measures the sedimentation of red cells (in diluted blood) after one hour in an open-ended tube mounted vertically on a stand. The recommended tube is a straight glass or rigid plastic transparent tube 30 cm in length and not less than 2.55 mm in diameter. The bore must be uniform to within 5% throughout (0.05 mm).

Procedure

- 1. Venous blood is collected into a sodium citrate tube, or collected into an EDTA tube and diluted accurately in a proportion of 1 volume of citrate to 4 volumes of blood. The usual practice is to collect blood directly into the sodium citrate tube.
- 2. Mix the blood sample thoroughly and then draw it up into the Westegren tube to the 200 mm mark by means of a mechanical suction device.
- 3. Place the tube exactly vertical and leave undisturbed for exactly 60 minutes, free from vibrations and not exposed to direct sunlight
- 4. After the 60 min are over, read to the nearest 1 mm the height of the clear plasma above the upper limit of the column of sedimenting cells.
- 5. The result is expressed as ESR = X mm in 1 h.

Notes on procedure:

- The test should be carried out within 4 hours of collecting the blood. A delay up to 6 hours is permissible provided that the blood is kept at 4°C.
- EDTA blood can be used 24 hours on a specimen that was kept in 4°C if 1 volume of 109 mmol/l trisodium citrate is added to 4 volumes of blood immediately before the test is peformed.

ESR Normal Ranges

Men

- Ages 17-70: 10 14 mm/hour
- Ages > 70: about 30 mm/hour

Women

Ages 17-70: 12-20 mm/hour Ages >70: about 35 mm/hour

Pregnant Women:

- First half: 48 mm/hour (62 if anemic)
- Second half: 70 mm/hour (95 if anemic)

General Applications of ESR

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Conditions that Cause a High ESR

- Malignancy:
 - Malignant lymphoma
 - Breast and colon carcinomas
- Hematologic:
 - Macrocytosis.
 - Anemia of acute or chronic diseases
- · Inflammatory Disorders:
 - Rheumatoid arthritis
- Infections:
 - Tuberculosis
 - Acute hepatitis

Conditions that Cause a Low ESR

- · Polycythemia
- · Sickle cell anemia
- · Hypofibrinogenemia
- · Congestive Heart failure
- · Leukocytosis

Note:

Other factors that influence ESR include: age, sex, menstrual cycle and the use of certain drugs.



CHAPTER - 8

BLOOD TRANSFUSION TESTING

A blood transfusion is the taking of a small amount of blood from a donor and giving it to a patient. Transfusion testing is the group of tests we do on a donor when a patient is in need of a blood transfusion.

These tests include:	Haemoglobin or Haematocrit
	Blood group
	Malaria smear
	Hepatitis B test
	HIV test

Transfusion is done only when the patient present low haemoglobin or low haematocrit and the medic decide that it will be life threatening unless the patient receives blood transfusion.

Transfusion is serious and can be dangerous. A patient receiving the wrong blood group can become severely ill or even die. A patient receiving blood positive for malaria, Hepatitis B or HIV will develop these diseases.

It is important to follow the blood transfusion chart closely when a transfusion is required.

REGISTRATION:

All tests performed for transfusion are registered on a blood transfusion request card and in a blood transfusion register book.

The following information should be included:

Patient information:	Date	Donor information:	Date
	Name		Number
	Age		Age
	Sex		Sex
	Blood group		Haemoglobin or haematocrit
	Haemoglobin or haematocr	it	Malaria smear result
	Diagnosis		Agreement of transfusion (Yes or No)

* Note that the donor's name does not appear on the register.

CONFIDENTIALITY

Donor confidentiality is very important!!!

Because of the social problems attached to the diagnosis of HIV it is unfair to disclose information to anyone. The tests used are very sensitive: there are no false negative results. Therefore they are suitable for blood donor testing because we are sure of a negative result and that someone's blood is safe for donation. On the other hand, the tests used are poorly specific: false positive results are common. Therefore these tests are not suitable for diagnosis and a positive result always needs to be confirmed by a more specific test.

NEVER ALLOW ANYONE INTO THE LAB WHILE MAKING THE HEP-B OR HIV TESTS. NEVER DISCUSS OR RECORD THE RESULT OF THESE TESTS EVEN WITH THE MEDIC!!!

** The medic or nurse must never ask for the Hep-B or HIV result.

PROCESS OF BLOOD TRANSFUSION TEST:

- 1. Fill information of the patient and donor in the register book and blood transfusion request card.
- 2. Test for blood group of the patient and donor.
- 3. If donor has the same blood group as the patient, test for Hb or Hct.



BLOOD GROUP:

Before a blood transfusion you have to check the patient's blood group and the donor's blood group to know if they are compatible.

What is a blood group?

It is a chemical substance on the membrane of a red blood cell, which is call ANTIGEN. Each person has his own type of antigen since they were born. Blood is divided into 4 groups by the presence of its antigen and we call them as group A, BAB and O. Each blood group antigen has a different character.

In the plasma, there are some substances called ANTIBODIES, which act as the protectors of your body. They attack and kill bacteria, virus and any antigen, which does not belong to your body.

Each blood group antigen has a corresponding antibody. Antibodies are specific for each antigen. You are born with the antibody for the group you don't have



The following drawings in this table propose the idea of each group antigen and antibody.

Blood Group	Α	В	AB	0
Antigens	A=	B = C	AB =	No antigen
Antibodies	Anti - B	Anti - A	No antibodies	Anti – A and Anti B

This is why you cannot just give anybody's blood without checking the group before transfusion.

If blood group A patient received blood group B from the donor, anti B in the patient's blood will attack RBCs from donor because they have antigen B on. This fighting reaction will cause the patient to die quickly. You don't need to always give the exact same blood group to a patient as long as you give the group that the patient doesn't have the antibodies for.

However, always try to transfuse donor blood with the same group as the patient's group.

		Donor Group			
_		A B AB O			
	Α	OK	Χ	Х	OK
	В	Χ	OK	Х	OK
Patient's	AB	OK	OK	OK	OK
Group	0	Х	Х	Х	OK

LABORATORY EXAMINATION FOR BLOOD GROUPING

To know the blood group of a person, we test their red blood cells for the antigen. The test can be done by using anti-A and anti-B sera.

Principle:

A sample of blood from the donor or patient will be mixed with the known antibodies and the clumping of its reaction will be observed. We call this reaction "agglutination". The agglutination seen means that the antigen and the antibody has corresponded and stuck together.

Reaction with Anti - A	Reaction with Anti - B	Blood Group
+	-	Α
-	+	В
+	+	AB
-	_	0

Materials:

- Gloves, blood lancet, savlon or rubbing alcohol, cotton
- 2 microscopic slides
- Antiserum-A and antiserum-B
- Disinfectant solution

Method:

- 1. Put the gloves on.
- 2. Check the antiserum whether it has expired or not. If it has expired, check for a new bottle in the fridge. Check that the antiserum solution is not cloudy. If so, it has gone bad (wipe condensation away first), check for a new bottle.
- 3. Collect blood specimen from the finger as described in lesson 7.2.
- 4. Handle a clean slide only by the edges.
- 5. Place two drops of blood on the slide at least 2 cm apart.
- 6. Carefully and **without touching the end of the dropper to the blood**, add one drop of antiserum A to one drop of blood and add one drop of antiserum B to the other drop of blood.
- 7. With 2 different corners of the other slide, mix each drop of blood with the added antiserum separately.
- 8. Pick the slide up and gently rock back and forth looking for clumping RBC (agglutination) for 2 minutes
- 9. Read the result as follows:



CHAPTER - 9

MALARIA

Malaria is a disease caused by a parasite, *Plasmodium*, which infects red blood cells. Malaria is spread by **mosquitoes**. Mosquitoes suck up the malaria parasite from the blood of an infected person and transfer parasites to another person when biting them.

There are 4 kinds of Plasmodium:

- *Plasmodium falciparum* causes the severe malaria, which can cause coma and lead to death.
- Plasmodium vivax, Plasmodium malariae and Plasmodium ovale give mild malaria cases.

Plasmodium falciparum more common in tribal areas and tarai areas and *Plasmodium vivax* are often found and *Plasmodium malariae* is seldom found whereas *Plasmodium ovale* is rarely found.

Symptoms and clinical signs:

A patient with malaria will complain of fever, chills, headache, and joint pain. During the clinical exam, the medic or doctor sometimes finds anaemia and big spleen (especially among children). In cases of severe malaria, the patient may also be unconscious.

Diagnosis:

Microscopic examination of blood will show parasites inside the red blood cells. The name of the laboratory exam is MS or M/S (malaria smear).

- Plasmodium falciparum or PF are small and ring shaped. They are often found in great number in 4+ or ++++ cases, more than 4% of RBCs are infected.
- Plasmodium vivax or PV and Plasmodium ovale or PO are bigger than PF, but usually are less numerous and less harmful.
- Plasmodium malariae or PM are also bigger than PF, found in very small quantities in the blood and they develop very slowly.

Treatment:

- In this area, usually patients infected with PV, PO or PM are treated with Chloroquine.
- For patients with PF, the treatment might be done by Quinine, Mefloquine, Artesunate and their combinations with other medicines (As per Malaria Tt Protocol).

Prevention:

Malaria is spread by a mosquito. This mosquito is called Anopheles and it usually bites from sunset until dawn. To prevent malaria, it is necessary to avoid being bitten by the Anopheles mosquito. This can be done by:

- Covering up between sunset and dawn.
- Taking a bath before sunset or after dawn then use repellent.
- Sleeping under a mosquito bed net.
- Killing mosquitoes, reducing mosquito-breeding places.

To prevent severe malaria from developing, have your blood checked for every fever.

9.1 MALARIA LIFE CYCLE



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Female anopheles mosquito needs to eat blood when it is pregnant. The anopheles infected with Plasmodium bites a person to suck his blood and at the same time, it releases SPOROZOITES in the blood of this person. SPOROZOITES are the infective form of Plasmodium (see Fig.7. 1)

Pre-Erythrocytic Cycle in Liver cells (Cycle in liver before RBC cycle):

1. After sporozoites were released to the blood stream, they reach the liver and enter the liver cells then develop. Each parasite grows and divides up to 30.000 new parasites, remaining in each liver cell, called hepatic schizont. Then liver cells burst, and release a great number of new parasites, called MEROZOITES into the blood stream.

For *Plasmodium vivax* and *Plasmodium ovale*, some parasites remain in liver cells, as sleeping forms (hypnozoites). In the liver cells, these sleeping forms cannot be destroyed by Chloroquine. They can wake up and produce new merozoites into blood stream again causing a new malaria episode, not caused by a new infection. This is called relapse, which may occur from time to time after initial infection, during 2-3 years.

Erythrocytic Cycle (Cycle in Red blood Cell):

- 2. After each merozoite was released into blood stream, it enters a RBC and develops. The merozoites that cannot enter a RBC within 5 minutes are destroyed. Once inside the RBC, merozoite becomes TROPHOZOITE (PVT=Plasmodium Vivax Trophozoite).
- 3. The Trophozoite grows and divides itself. It becomes a SCHIZONT: each schizont can contain up to 32 new parasites depending on the type of Plasmodium, which are also called merozoites. Then the infected RBCs burst and release the new merozoites in the blood. This provokes the peak of fever.

DESTRUCTION OF RBCs	cause	ANAEMIA
DEAD RBCs ELIMINATED BY SPLEEN	cause	BIG SPLEEN

Development of the parasite in the RBCs takes 42 - 48 hours for PV and 36 - 48 hours for PF. Delay between infected mosquito bite and the first peak of fever is called **"incubation period"** and it takes about 2 weeks (12 - 17 days for PV and 9 - 14 days for PF).

- 4. Each new merozoite will infect one new RBC and make a new cycle, causing the fever to go UP and DOWN. Chloroquine destroys schizonts, so it stops the cycle in the blood (but not in the liver: see 1. above).
- 5. After some cycles in the RBCs, instead of developing into schizonts, some merozoites develop in a different way. They become sexual reproductive form called GAMETOCYTES. There are male gametocytes and female gametocytes. Their presence in the blood of an infected person does not cause any disease and if a mosquito does not take them up, they die.

Infective form in the mosquito:

6. When the anopheles mosquito bites and sucks an infected person's blood, in the mosquito's stomach, all the trophozoites and schizonts die. Only gametocytes can survive. Fertilization occurs between male and female Gametocytes and produces a ZYGOTE (egg). The zygote enters the stomach wall of the mosquito, and develops there. Each egg gives birth to a great number of new sporozoites, which is the infective form of malaria. Sporozoites then collect in the salivary glands of the mosquito.

Life cycle of each type of Plasmodium malaria are different in the number of merozoites contained in mature schizonts, the incubation period, the length of time of the parasite cycle in the RBCs and the presentation of relapse.

Characteristics	P. Falciparum	P. Vivax	P. Malariae	P. Ovale
No. of merozoites in Each mature liver Schizont	Up to 30,000	10,000	15,000	15,000
No. of merozoites in each mature RBC schizont	8 – 32 Rarely seen in Peripheral blood	Up to 24	10 - 12	8 - 10
A cycle duration of parasite in RBC	36 – 48 hr.	42 – 48 hrs	72 hrs	48 - 50 hrs
Incubation period	9 – 14 days Exceptionally up To 1 year	12 – 17 days	18 – 40 days	16 – 18 days
Time of relapse after initial infection	No relapse	8 - 10 weeks, or 30 - 40 weeks, or Up to 8 years	Up to 53 years	No certain report
Entering of merozoites to RBCs	Enter every stage Of RBCs	Particularly enter Young RBCs	Usually invade Older RBCs	Usually infect Younger RBCs

RESISTANCE

The appropriate treatment of malaria in each area depends on the susceptibility of malaria parasite to the anti malarial drugs. Presumptive treatment, wrong lab diagnosis, and the incorrect use of these drugs (e.g. self treatment) contribute to the parasites resistance, which means that the parasite can survive and/or multiply despite taking medicine.

The first anti-malarial drugs were discovered about 3000 years ago, but since 1950 resistance appeared among P. falciparum against Chloroquine and this parasite continues a great facility to become resistant to many other malaria drugs. The falciparum parasites on the Thai – Myanmar border are the most multidrug resistant in the world.

The follow up of patient is very important in order to monitor the efficacy of the drugs.

9.2 MALARIA SMEAR

It is a laboratory exam that finds out if a patient has malaria. The examination is done with blood, because malaria parasites infect Red Blood Cells.

Method

- 1) On a tray, prepare:
 - Clean slides
 - Cotton
 - Savlon or rubbing alcohol
 - Gloves
 - Blood lancets
 - Little dustbin for dirty cotton
 - Glass container for used blood lancets
 - Pencil

- 2) Clean one of the slides, holding it by the edges:!! Never touch the slide surface !!
- 3) Put on the gloves.
- 4) Clean the third or the fourth finger of the patient with cotton soaked in rubbing alcohol or savlon (see figure 7.2)

In baby under 6 months or very small children, it might be difficult and also dangerous to get the blood from the finger as the lancet may pierce finger bone and cause possible infections. You may try to take blood from the side of the heel (as shown by blue arrows in figure 7. 3) or from the side of big toe instead (as shown by red arrow in figure 7. 3)

- 5) Open the blood lancet paper, from the side opposite to the sharp end.
- 6) Remove the lancet from the paper and prick the finger or the site firmly and rapidly (see figure 7. 4). *!! Place the used lancet in the glass container or dispose of it properly!!*
- 7) With a DRY piece of cotton or gauze, wipe away the first drop of blood.



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Fig 7. 3



8) Pressing the finger firmly, apply 3 drops of blood (size •) Fig 7. 4
at one end of the slide for thick smear and about 1 cm away, apply 1 drop
(this size •) on the slide for thin smear. When applying the blood on the slide, avoid the finger to touch the slide. (See figure 7. 5).





! The quantity of blood is very important for the thick smear (See figure 7. 5)! Not enough blood may lead to a WRONG NEGATIVE RESULT.

- 9) Use a second slide (called spreader) to spread the big blood drop for thin smear. Do it with a slow and regular movement to make a good blood film.
- Put the spreader on the first slide and draw it backward
- Let the blood run across the edge of the spreader. The spreader must have a smooth & cleaned edge otherwise it is not possible to obtain a good thin smear.

- Firmly push the second slide, keeping it at an angle of 45 degrees, with a slow and regular movement until it is off the first slide (see figure 7.6).





10) If the smear is good prepare the thick film:

Quickly join the 3 small drops of blood and mix them circularly not less than 10 times by using the corner of the spreader (see figure 7.7). Then use an alcohol soaked cotton to wipe the blood off the spreader.

- 11) Let the slide dry on a plane surface.
- Label the slide with the patient's number and date: use a PENCIL.







Fig 7. 8

7.3 FIXING AND STAINING

A. FIXING

1) Materials needed:

- Absolute methanol
- Slide-rack
- 2) Method: After the blood smear completely dries:
 - Fix only the thin smear by dipping it QUICKLY in methanol 3 5 seconds. Be careful because the vapour of methanol may fix the thick smear.
 - Let the slide dry on the slide-rack completely before staining.

B. STAINING

1) Materials needed:

- Pure GIEMSA stain
- Clean filtered water with pH at or near 7.2
- Wash-bottle
- Graduated cylinder (100 ml)
- Graduated pipette (10ml)
- Slide-rack
- Staining tray
- * You may need to filter the pure Giemsa stain before using it (depend on the quality of stain). This should be prepared by shaking the original bottle of pure Giemsa stain first then filter the stain using a filter paper into another dry clean bottle and tighten the lid (Giemsa contains methanol)
- * We cannot stain the smear with pure Giemsa BEFORE STAINING WE HAVE TO DILUTE GIEMSA WITH FILTERED WATER in order to obtain a 10 % Giemsa solution.
- * The percentage of Giemsa in the solution may vary. It depends on the quality of the water, the pure Giemsa stain and the use of filtered or non-filtered pure Giemsa stain. You must be able to recognize good stain from bad stain in order to adjust the appropriate dilution.
 - 2) How to dilute Giemsa stain for 10 % dilution (for 20–30 slides):
 - Fill about half of 100 ml cylinder with filtered water.
 - Add exactly 10 ml of filtered Giemsa into the water by using dry pipette.
 - Complete exactly the cylinder to the mark 100 ml with filtered water.
 - Pour into separate clean and dry wash bottle.
 - This 100 ml of the solution is enough for 20-30 slides.
 - Clean your equipment after use.
- * Staining one slide needs about 3 to 5 ml of Giemsa solution. The quantity of solution prepared depends on the amount of slides.

- 3) How to stain:
 - Set the timer for 20 minutes and cover the first slide with the Giemsa solution
 - Then cover the 2nd, 3rd, 4th...slides.
 - Let the solution remain on the slides for 20 minutes.
 - Wash slides with filtered water following the same order as for the staining; 1st, 2nd, 3rd, 4th ... slides by pouring the water gently on the slides from the thin smear-end and then tip them up.
 - Let the slides dry on the slide-rack.

7.4 PRINCIPLE of SMEARING, FIXING and STAINING

A. SMEARING

Thin smear : A thin smear is prepared by spreading a small drop of blood evenly on a slide so that it forms only one layer of cells (see figures 7.9 & 7.10).



Fig 7. 9: P.malariae gametocyte on the thin smear

Fig 7. 10: P.falciparum gametocytes on the thin smear.

Thick smear : A big amount of blood on a small surface makes it possible to find parasites more quickly and easily when only a few parasites are present (see figure 7.11).



Fig 7. 11: Plasmodium on thick smear

B. FIXING

- Thin smear : To ensure that RBCs are not destroyed by water (from the staining solution) and to attach the film securely to the slide. Methanol preserves and protects cells. *!!! Water destroys the cells, so*
 - Be careful not to have water mixed with methanol, close the bottle of methanol properly.
 - During the rainy season, change the methanol more often.

Thick smear : Must not be fixed. *!!! Methanol fixes cell membrane, so*

- Do not let methanol touch the thick smear.
- Fixing time must be as short as possible (about 3-5 seconds). If it takes too long vapours of methanol may fix the thick smear.

C. STAINING

Thin smear : To colour blood cells and parasites inside blood cells.

Thick smear : During staining, Red Blood Cell membranes are broken by water in the staining solution (see figure 7.12).



Fig 7. 12

7.5 HOW TO RECOGNIZE A GOOD STAIN

A good stain is necessary in order to have a good result. A bad stain will cause a bad result and an incorrect treatment. So you must be able to manage your stain quality.

A. CRITERIA FOR A GOOD STAIN

Colour of the blood cells and malaria parasites after Giemsa staining:

Thick smear:	WBC nucleus:	deep purple
	WBC cytoplasm:	should not be seen
	RBC cytoplasm:	hould not be seen (if you can see it, it means That the thick
		smear was fixed with methanol)
	Platelets:	pink
	Background:	pale grey (derived from lysed RBCs) and free from dust.
		Blue background means that the stain is bad.

Nucleus of malaria parasite:deep redCytoplasm of malaria parasite:deep blue

Thin smear:	WBC nucleus:	deep purple
	WBC cytoplasm:	blue or pale pink
	RBC cytoplasm:	grey – pink to pale purple
	Platelets:	pink
	Back ground:	free from dust and clear
	Nucleus of malaria pa	rasite: red

Cytoplasm of malaria parasite: blue

B. CAUTION for HAVING A GOOD STAIN

All the technical steps from smearing to staining are very important.

1) Blood smear:

- Use well cleaned slides.
- A standardized thick smear is needed: thick smears with too much blood cannot be stained properly.
- Thin smears should be spread evenly by using a good spreader (smooth edged slide) and a proper quantity of blood.
- You must allow the thick smear to dry thoroughly; otherwise it will not stain properly.

2) Fixing:

- Allow the blood smear to dry completely on a plane surface before fixing
- Fix only the thin smear by dipping it quickly in methanol.
- Let methanol dry completely before staining.

3) **Preparing the Giemsa dilution:**

- Filter the pure Giemsa before using it. Shake it well before filtering.
- Use clean and dry instruments for preparing dilution (cylinders, pipettes, etc.).
- Make an accurate dilution.
- Do not use this dilution if it is more than 2 hours since preparation.
- Rinse the instruments very well with filtered water after washing them:
- Never mix soap with reagents or filtered water.

4) Staining:

- Stain out of direct sunlight.
- Stain for exactly the amount of time needed.
- For washing the stained slides, pour clean water gently on the slide before draining the stain from it. This will protect the smear from Giemsa precipitation. Do not pour water directly on the thick smear side (the blood might be removed from the slide).
- The proportion of Giemsa dilution and staining time should be adjusted before using any new batch of stain or new manufacturer.

5) Quality of water:

- To have a good stain, you need neutral water with pH about 7.2 (neither too acid nor too alkaline).
- The water must be clean and must be filtered.

Note: pH is the symbol for the degree of acidity or alkalinity of the solution; pH values from 0 to 7 indicate acidity and from 7 to 14 indicate alkalinity. The pH can be found by using pH indicator paper (litmus paper)

C. WHAT TO DO IF YOU HAVE A BAD STAIN

- First, check that every technical step are done properly:
 - Blood smear Fixing
 - Giemsa dilution Staining
 - The washing of staining instruments and storage
- ▶ If they are properly done and you still have a bad quality stain, it might be due to bad water quality (pH not adequate) or a bad batch of Giemsa. So try to change the water or use a new batch of Giemsa.
- ► Sometimes you only have few bad slides in a day. In this case, repeat the smear. If not possible, you might re stain those slides by washing them with methanol. Remove the old stain then let those slides completely dry and carefully stain them again.

7.6 EXAMINATION of BLOOD FILMS for MALARIA PARASITES

A. Recognition of a malaria parasite

Malaria parasites take up Giemsa stain in a special way in both thick and thin blood films. You must be able to distinguish the various parts of the parasite especially from the thin blood film as shown in figure 7.13.



Fig 7. 13: Parts of a malaria parasite inside a red blood cell

Malaria parasites develop through many stages; however, in all stages the same parts of the parasite will stain the same color:

Chromatin (part of the parasite nucleus) is usually round in shape and stains deep red.

Cytoplasm is formed in various shapes from a ring shape to an irregular shape. It always stains blue.

B. Stages of the malaria parasite

I The Trophozoite stage

This stage is the most commonly seen; often called the ring stage form even sometimes it is an incomplete ring (see figure 7.14).



Fig 7. 14: The trophozoite stage of P.vivax

Because the trophozoite stage is a growing stage, the parasite within the red blood cell may vary in size. Pigment appears as the parasite grows. Malaria pigment is a by-product of the growth of the parasite. It does not stain, but has a color of its own, which may range from pale yellow to dark brown or black.

II The Schizont stage

At this stage, the parasite reproduces itself by simple division so its chromatin may be seen from two pieces to a certain number of chromatin dots as shown in figure 7.15



Fig 7. 15: The schizont stage of P.vivax

III The Gametocyte Stage

Gametocytes may be either round or banana-shaped, depending on the species (see figure 7.16).



P. vivax

P. falciparum

Fig 7. 16: Male and female gametocytes

C. Species of malaria parasite

Appearance of parasite species in thin blood films

After knowing how to recognize malaria parasite and their stages in thin blood films, you need to distinguish the species of malaria. The simplest guide is the effect the parasite has on infected red blood cells. These are:

SIZE of the RBC:

- * No change for PF infections.
- * No change or smaller for PM infections.
- * Enlarged for PV infections.
- * 20 to 30 % of parasitised RBC becomes slightly enlarged and oval in shape, with fimbriated (ragged) ends for PO infections.

COLOR of the RBC: * No change for PF infections.

- * No change or darker for PM infections.
- * More pale for PV and PO infections.

DOTS (in RBC cytoplasm): * No dots for PM infections.

- * Sometimes few coarse and irregular purple red dots called "Maurer's dots" in PF infections.
- * Usually numerous small pink round dots scattered all over the RBC cytoplasm for PV infections. These dots are called "Schuffner's dots".
- * Usually numerous dark dots called "James's dots" in PO infections. They appear brighter and larger than "Schuffner's dots".

You should consult the 4 color plates of "Appearance of Plasmodium parasite stages in Giemsa – stained thin and thick blood films" produced by WHO (see Figure 7.17a to figure 7.17d). The left hand side of each plate shows the various stages of each malaria parasite species as they appear in thin blood films, and the right hand side shows their appearance in thick blood films.

Appearance of parasite species in thick blood films

Not only the appearance of both red and white blood cells differs in thin and thick blood films; there are also differences in the appearance of malaria parasites. These are:

- No red blood cells seen in thick blood film but the ghosts of red cells can sometimes be seen surrounding parasites in the thinner parts of the films.
- Like the WBCs, the malaria parasites appear to be smaller in thick blood films than in thin blood films.
- The fine rings of cytoplasm of the trophozoites may appear incomplete or broken.
- The schuffner's dots sometimes are seen in thick blood films.
- The Maurer's dots of PF sometimes are seen in thick blood films.

By looking at the thick films, you can find out if the slide is negative or positive.

You can also estimate the amount or density of malaria parasites by reporting in the number of plus signs: 1+, 2+, 3+ or 4+.

	P. falciparum	P. malariae	P. vivax	P. ovale
Size of young trophozoite in comparison with diameter of red blood cell (at the same stage of development)	1/5 to 1/3 of RBC diameter	1/4 to 2/3 of RBC diameter	1 / 4 to 2/3 of RBC diameter	1 /4 to 2/3 of RBC diameter
APPEARANCE: of infected red cell	Remains unchanged	Remains unchanged or becomes smaller and sometimes more deeply colored	Enlarged and often pale staining	Slightly enlarged, oval with jagged edges
DOTS: in the infected red cell	Big and few blue-mauve Maurer's dots in older trophozoites	None	Small and numerous pink, Schuffner's dots	Big and numerous deep brown James' dots
STAGES found:	Trophozoites and/or gametocytes. Schizonts rarely seen in simple malaria.	All forms might be found in the same film	All forms might be found in the same film	All forms might be found in the same film
PARASITAEMIA	Up to 50 % of RBCs infected	Rarely more than 1 % of RBCs infected	Rarely more than 2 % of RBCs infected	Rarely more than 2 % of RBCs infected.

COMPARISON OF INFECTED RED BLOOD CELLS IN THE THIN BLOOD FILMS

COMPARISON OF INFECTED RED BLOOD CELLS IN THE THIN BLOOD FILMS

	P lekiparum	P. Malarian	P. vers	P. Ovale
SIZE of young trophozoite in comparison with diameter of red cell Lat the same stage of development)	1/5 to 1/3 af diameter	1/4 in 2/3 of diameter, but often band form seen	U/4 to 2/3 of duameter	1/4 to 2/3 of disentar
APPEARANCE of infected red cell	Remains unchanged	Remains unchanged or becomes smaller and sometimes more deeply coloured	Enlarged and often pale- staining	Enlarged, oval, with torn jagged edges
DOTS in the infected red cell	Often none*	None	Small pink Schülfner dots	Large James dog always present
STAGES found	Trophozoites or pametocytes or both together; many trophozoites can be found in one cell	All forms found in the same film	All forms found in the same film	All forms found in the same film

Note: Keep in mind there is Maurer's dots in older trophozoites of P.falciparum.

_		P. falciparum	P. vivax	P. malariae	P. ovale
zoites	Young		0	0	0
Tropho:	DIO		O		0
onts	Immature		S		
Schize	Mature	00100 00100 00100		0000	
cytes	Male	C. T. S.			
Gameto	Female				

COMPARISON OF EACH TYPE OF MALARIA PARASITES IN THIN BLOOD FILMS

6.. TROPHOZOITES SCHIZONTS GAMETOCYTES Thin film Thick film

COMPARISON OF EACH TYPE OF MALARIA PARASITES IN BOTH THICK AND THIN BLOOD FILMS.

Fig 7. 17a: Plasmodium falciparum



Fig 7. 17b: Plasmodium vivax



Fig 7. 17c: Plasmodium malariae



Fig 7. 17d: Plasmodium ovale

7.7 ROUTINE EXAMINATION OF BLOOD FILMS FOR MALARIA PARASITES

A. Examining the thin film :

Since it takes 20 to 30 times as long to examine a thin film as to examine a thick film, routine examination of thin films is not recommended except in these following circumstances:

- When it is necessary to confirm the identification of a specie.
- When estimation of the percentage of RBC infected is needed (see lesson 7.8).
- When the thick smear is invalid and you cannot repeat the smear. The thick smear might not be possible to examine because it is too small, or it has become fixed, or it is wiped out but it is preferable to repeat the smear.

NEVER GIVE A NEGATIVE RESULT BY LOOKING AT THIN SMEAR ONLY!

B. Examining the thick film :

Routine examination for malaria parasites is done on the thick blood films. However, sometimes it is difficult to differentiate some stages or species of malaria parasites so it needs to be confirmed by examination of the thin blood film.

The examination of each blood film should be done in a systematic way as follows:

- 1. Use X100 objective (with oil immersion).
- 2. Start looking from the edge of the middle of the film (as shown in figure 7.18).





Fig 7.18: Examination of a thick and thin blood films

- 3. Examine the blood film, following the pattern of movement shown one by one field systematically.
- 4. Continue the examination for 100 good fields to determine whether the blood film is positive or negative for malaria.
- 5. If doubtful diagnosis, more fields should be examined, or a second smear requested.
- 6. At the end of the examination, record the result on the lab request form and in the record book. The result must include parasite specie(s), stage(s) and density.

7.8 MALARIA PARASITE DENSITY

It is necessary to know the density of parasites in blood film because of these following reasons:

- To know how severe the malaria is.
- To know if the patient will need a blood transfusion.
- To know whether the parasites are responding to the antimalarial treatment being given.
- To know the severity of malaria infections being seen in the camp.

REPORT:

Parasites density is estimated on the thick smear by counting parasites in each field and then averaging the number and reporting as:

<1 parasite / field	rare
1-2 parasites / field	+ or 1+
3–25parasites/field	++ or 2+

In order to get an accurate result; the number of parasites should be counted only from the standardized thick smear (see figure 7.19) in which WBCs are regularly scattered.

ON A GOOD SMEAR, YOU SHOULD FIND ABOUT 10 WBCS PER FIELD



Sometimes the smear looks good with proper amount of blood but it is not spread regularly. Therefore some parts are thinner than others. In this case, you should count only in the good parts (see about 10 WBCs/field).

If the smear is too thick (too much blood), Giemsa stain is not able to enter the blood cells. The colour will be bad (blue) and you cannot see the parasites. In this case a new smear should be prepared.

PERCENTAGE OF INFECTED RBCs

This percentage is estimated on the thin smear

By definition a PFT 4+ is when 4 % or over 4% of the RBCs are infected.

IN ALL PATIENTS WITH PFT 3+ OR PFT 4+, THE PERCENTAGE OF RBCs PARASITISED MUST BE ASSESSED on the thin smear because:

- * Treatment for patients with PFT 3+ or PFT 4+ might be different.
- * Sometimes it is not easy to determine on the thick smear whether it is a PFT3+ or a PFT 4+, the percentage of RBCs parasitised will give you the accurate result (see definition of PFT 4+ above).

* In a PFT 4+ case, it is important for the medic to know if the patient has 5 %, 10 %, 20 % or 40 % of RBC parasitised. The management of the patient will be partially based on this result.

HOW TO DO:

- 1. Have a GOOD thin smear where RBCs are regularly spread. If not the case repeat a couple of thin smear.
- 2. Check first the thin smear with objective x 40 (without immersion oil) and find a place where RBCs are regularly spread: RBCs not overlapping or not too far away from each other. This is important for the accuracy of the result.

IN ONE HIGH POWER FIELD (HPF: with objective x 100) WHERE RBCs ARE REGULARLY SPREAD, THERE IS APPROXIMATELY 200 RBCs.

Important remark: This is valid for the Olympus microscopes (models CHD, CH-2, CHS and their respective components) widely used on this border.

If others brands or models of microscope are to be used the average number of RBCs per HPF has to be assessed in the first place.

- 3. When the place is found, shift on the x 100 objective with immersion oil.
- 4. Count RBC with parasites (*) in 10 fields MINIMUM (**).
 - * Note: One RBC infected with 3 parasites will be counted as 1 (not 3)
 - ** Note: If the percentage is high (many parasites) counting 10 fields is enough to provide a good estimation. If the percentage is low (between 2 and 10%) there is fewer RBC with parasites to count. It is therefore recommended to count in 20 fields for a more accurate result.
- 5. Result

If N is the number of RBCs with parasites counted in 10 fields. Then N is also the number of RBCs with parasites for 2000RBCs (1 field = 200RBCs)

But we need a percentage, which is the number of RBCs with parasites for 100 RBCs.

N Divided by 2 will be the number of RBCs with parasites for 1000 RBC, and then you need to divide again by 10 to find the number of RBCs with parasites for 100 RBCs.

Note: you do not need a calculator to divide a number by 2 and then by 10.

Example:

You counted 252 RBCs with parasites in 10 fields (for 2000 RBCs) So you have 126 RBCs with parasites for 1000 RBCs.

The result will be PFT 4+ with 12.6 % of RBC parasitised

Laboratory	indicators	of severity:
------------	------------	--------------

- Parasites 4+ or ³ 4% Schizonts
- Presence

!!! These should be reported to the medic **!!!**

Example of good results:

PFTS 4+; 12% of RBCs parasitised; presence of malaria pigment in WBCs.

PFTG 4+; 16% of RBCs parasitised.

Examples of bad results:

PFTS4+

PFT4+; 3% of RBCs parasitised.



Fig 7.20: Malaria pigment inside a neutrophil (blue arrow).

7.9 MALARIA RECORD

FOR POSITIVE RESULT:

You must write: - The name of malaria parasite types (PF, PV, PM, or PO)

- The stage of the development
 - T=Trophozoite
 - S = Schizonts
 - G=Gametocyte

- The parasite density (+, ++, +++, ++++ and/or percentage infected RBCs) - Malaria pigment in WBCs

- Maiaria pignient in

Example of malaria report

- PFT 1+ - PVTS 2+ - PFT 1+; PVT2 + - PVT 2+; PMTS 1+

FOR NEGATIVE RESULT:

You must write: - NF (Not found) or Neg (Negative)

All of the following data must be written on the request form as well as in the malaria register book:

- Date
- Slide number
- Patient's name
- Patient's age
- Patient's sex
- Address of the patient
- Age group (A, B or A, B, C or whatever on your medical data system)
- Request test (MS or M/S)
- Examination result
- Signature.

Pictures of Plasmodium falciparum



P.falciparum rings and schizont (arrow) on thick blood film.



P.falciparum trophozoites on thick film.



P.falciparum schizont (right) with merozoites (red arrow) and malaria pigment (blue arrow). One ring form on the left.



P.falciparum tiny rings on the thin film. Note the size of the ring compare to the RBC size.



P.falciparum old trophozoites on thin film. Note the parasite cytoplasm is thicker and the RBC size remains unchanged.



P.falciparum old trophozoites with 5 Maurer's dots in RBC cytoplasm (blue arrows).

Pictures of *Plasmodium vivax*



P. vivax young trophozoites on the thin film: infected RBCs are just very slightly enlarged but mostly; what makes the diagnosis is the size of the ring.



P. vivax old trophozoites on thick film: big rings with irregular cytoplasm.



P. vivax young ring (red arrow) and *P. vivax* gametocyte (blue arrow).



P. vivax old trophozoite with Schuffner's dots in RBC cytoplasm.



P. vivax young rings (RBC on the left is infected with 2 rings) and gametocytes.
Pictures of *Plasmodium malariae*



P. malariae schizonts on the thick film. Note the characteristic yellow-brown pigment.



P. malariae schizont with 8 neatly arranged merozoites (rosette formation). RBC not enlarged and yellow-brown pigment



2 trophozoites of *P. malariae* on thick film. Characteristic dense and compact cytoplasm close to the nucleus



P. malariae on thin film. Note the RBC size is clearly smaller here.



P. malariae trophozoite: typical **"band form"** across the RBC.

Pictures of *Plasmodium ovale*



P. ovale old trophozoite on thin film. Note the oval shaped RBC with ragged (fimbriated) edges. (down). The gametocyte is smaller than a RBC slightly enlarged compared to P. vivax. James' s dots are bigger and darker than Schuffner's dots.



P. ovale old trophozoite (up) and gametocyte *P. vivax* gametocyte and has ragged edges. The upper infected RBC is slightly enlarged but has a normal shape.



P. ovale old trophozoites on thin film. Both infected RBCs are oval shaped with ragged edges.



P. ovale young trophozoite (small ring). RBC is slightly enlarged and oval shaped. Note the very nice James's dots.



P. ovale young trophozoites. James's dots are invisible in the left RBC and barely visible in the right RBC because of the stain quality.

Pictures of mixed infections



P. ovale trophozoites on thick film are smaller than *P. vivax*. They also appear; like *P. malariae*, with dense and compact cytoplasm close to the nucleus: *P. ovale* needs to be confirmed on the thin film.



Same patient as above: *P. falciparum* trophozoites were not found. The result was POTG ++ and PFG Rare. Note that the *P. falciparum* gametocyte is more easily identifiable here.



P. falciparum trophozoites are young: small rings.

P. vivax trophozoites is old: infected RBC enlarged, parasite with big nucleus and irregular cytoplasm. Note that Schuffner's dots are present at that stage but are not visible on the picture.

FILARIASIS

Filariasis is a disease caused by parasites called **filarial worms**. Adult forms of these filarial worms live in the lymphatic tissues. Their young larvae live in blood circulation so we examine them in the same way as we do a malaria examination.

TRANSMISSION:

Transmission of these filarial worms is similar to malaria transmission by 3 types of mosquitoes including Anopheles.

SYMPTOMS AND CLINICAL SIGNS:

Only some infected persons develop clinical symptoms such as recurrent fever painful inflamed lymphatics.

The infection can cause thickened and rough skin on genital organs, breasts And limbs. The well-know sign is the appearance of the big lower leg (or foot) called "Elephant-foot" or "Elephantiasis"

DIAGNOSIS:

Filarial infections can be diagnosed by examining the blood. The young larvae called "microfilariae" are present in the blood and occasionally in urine. A high percentage of eosinophils can also be found.

The optimal time for collecting the blood sample is between 10:00 PM - 4:00 AM when the greatest number of microfilariae is present in the blood. Sometimes you may also find microfilariae during a regular malaria examination.

Thick blood smears stained with Giemsa are recommended for this exam, preferably using a bigger drop of blood than regularly used in the examination for malaria.

With a microscope, look for microfilariae which are:

- Very big compared with a malaria parasite: 200 to 300 um long large according to the species.
- They do not live inside the blood cells.
- They are big enough to be detected with X10 objective (see figure 8. 1), and then confirmed with X40 or X100 objective (see figures 8. 3 & 8.4).



Fig 8. 1: Microfilariae as seen on a Giemsa stained blood smear with X10 objective.

Special characteristics of microfilariae are:

- 1 A colorless or pale sheath is often seen at both ends.
- 2 Nuclei are seen along the whole parasite body.



Wucheria. bancrofti

Fig 8. 2: Main morphological differences between the two species encountered in S.E Asia.



Fig 8. 3: Wucheria bancrofti microfilaria as seen with X40 objective. Note the pale sheath and the absence of terminal nuclei.



Fig 8. 4: Brugia malayi microfilaria as seen with X100 objective. Note the two terminal nuclei in the tail.

LIFE CYCLE OF FILARIA PARASITE



TREATMENT: with diethylcarbamazine (DEC)

People in endemic areas should check their blood for microfilariae once or twice yearly.

TUBERCULOSIS

Tuberculosis (TB) is a disease caused by infection with BACTERIA, *Mycobacterium tuberculosis* or TB bacilli (bacilli = rod shape bacteria). Tuberculosis usually attacks the LUNGS, causing pulmonary TB (see figure 10. 1). The bacilli cause holes to form in the lung. TB can also affect the spine, hips, lymph nodes, kidneys and many other parts of the body.

Transmission:

- Tuberculosis is spread by people, NOT by insects or blood transfusion.
- Like the common cold, TB is spread through the air.
- Only people who are sick with pulmonary TB can spread the disease. When they cough, sneeze, talk, sing or spit; the TB bacilli inside their lungs come out to the air.
- A person can get these bacilli by breathing them into the lungs.
- most infected people never develop the disease because their bodies have systems to fight against TB bacteria.



Fig 10. 1

Signs and symptoms:

- Chronic cough for more than 3 months.
- Loss of weight.
- Loss of appetite.
- Slight fever and sweating at night.
- Chest pain.
- Sometimes difficulty to breathe.
- Sometimes cough sputum with blood.

Diagnosis:

- To confirm an active case of pulmonary TB, microscopic examination of SPUTUM should be done to see whether it contains TB bacilli (Acid Fast Bacilli = AFB). Acid Fast Bacilli are small and irregular shaped bacilli.
- The request test for the laboratory exam is called "Sputum for AFB".
- If this test is not conclusive, a chest x-ray in the hospital can confirm whether there are any small holes in the lungs.

Treatment:

- TB bacilli very easily become DRUG RESISTANT; so many drugs are used at the same time.
- Treatment is long and must be taken on a regular basis, for at least 6 months.

11.1 SAFETY PRECAUTIONS

W.H.O (World Health Organization) has classified microorganisms into 4 groups according to the level of danger they represent to the laboratory technician and the community. Mycobacterium tuberculosis is classified in risk group III.

Risk group III is define as a group containing organisms that present a high risk to the laboratory worker.

In order to avoid being infected in the lab; follow the safety rules listed below.

I. GENERAL SAFETY RULES

- Eating in the lab is not permitted.
- Keep children out of the lab.
- The laboratory must be kept neat, clean and free of materials not useful to the work.
- A special place, separated if possible, should be kept exclusively for the smearing and fixing of sputum. This place should be well ventilated (but not windy) and with as much light as possible.
- This TB working area should have a bench with all the material required and a closed dustbin.

No material should leave this place.

Materials used in other departments should not be brought to this place.

- While working, only one lab technician should be in the room.
- The bench must be decontaminated every day after smearing with alcohol or with chlorine or bleach solution.
- The content of the bin must be disposed of daily and incinerated. Someone has to be responsible for that.
- Specimen should be collected in a clean (need not to be sterile), dry, wide-necked and leak proof container. Plastic bags are not recommended.

II SAFETY RULES APPLYING TO THE WORKER

- Wearing a "duck" mask with micro-pore filtration < 140 mm is recommended. Surgical masks and cotton masks give a false impression of safety.
- Wear gloves while smearing and fixing. Remove and dispose of them before leaving the working area.
- Always wash your hands with soap when work is completed.
- Follow exactly the technical procedure for smearing and fixing.

11.2 SPUTUM COLLECTION

I PREPARE THE SPUTUM CONTAINER

Give clean containers to the patient.

On the side of container (not on the lid), the following information should be written (see figure 10.2):

- The patient's name.
- The date of each sputum collection.
- The sputum number.

II SPUTUM COLLECTION

Fig 10. 2

This is the responsibility of medics, nurses or lab technicians: patients should be carefully instructed about sputum collection.

This MUST NOT be done in the lab. It should be done in special well-aerated room or outside with nobody around.

Tell the patient to spit in the morning:

- 1) The patient should be standing if possible.
- 2) Before eating anything, just when he gets up, he should wash his mouth by water first. This will avoid the bacteria and cells from the mouth.

- 3) Take a very deep breath, filling his lung.
- 4) He should empty his lung in one breath; cough as hard and deeply as he can.
- 5) Spit into the container.

The patient must spit every morning during 3 consecutive days.

III SPUTUM SPECIMEN CONTROL

The patients should bring the sample with the request from correctly filled to the laboratory technician.

You must check the quality and quantity of the sputum specimen.

The quality of the sputum:

Good sputum contains:

• Particle of pus (white, yellow or green), thread of fibrin, thick mucus and occasionally brownish streaks of blood.

Bad sputum is a liquid secretion and transparent (only saliva) coming from the mouth and Should not be processed.

The quantity of the sputum:

The quantity of the sputum should be at least 2 ml.

11.3 SPUTUM SMEARING

Materials (see figure 10.3):

- New frosted-end slides
- Pencil
- Examination gloves
- "Duck" mask
- Bamboo sticks
- Wide mouth pot with sand immersed in alcohol
- Spirit lamp, matches
- Dustbin

FOLLOW THE ORDER FOR SAFETY REASON

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Method:

- 1. Clean the slides
- 2. Write on each slide (see fig 10. 4):
 - The patient's name
 - The number of the sputum
 - The date written on the container



Fig 10. 3



- 3. Put the gloves and mask on.
- 4. Light the flame of the spirit lamp.

FOR THE NEXT STEPS, ALWAYS KEEP THE LIGHTED LAMP BETWEEN YOU AND THE SPECIMEN. (see figure 10. 5)

- 5. Carefully open the specimen container POINTING AWAY FROM YOU (see figure 10.5).
- 6. With two bamboo sticks take a solid part of sputum (pus) and put it on the slide.
- 7. With the point of the sticks, smear the sputum as regularly as possible, with a circular movement. The smear should be in an oval shape of about 3 cm across. (see figure 10. 6).
- 8. Rub the bamboo sticks into the wide-mouth pot containing sand and alcohol in order to remove all of the sputum particles from the sticks.
- 9. Burn the sticks up to the middle. Throw them in the dustbin.
- 10. Close the specimen container. Do not discard yet; if anything happens, you may still need the specimen.
- 11. Let the smear air-dry in a safe place protected from flies, ants and dust.
- 12. Remove your mask and gloves, and dispose of in the bin.
- 13. Wash your hands.
- 14. When the smear is completely dry, fix it by passing the slide over the flame 3 times (smear on the upper side). Don't burn it. It must be possible to lay the slide on the back of your hand without feeling uncomfortably hot. Allow the smear to cool down before staining.

11.4 AFB STAIN OF SPUTUM SMEAR

There are 2 methods for staining a sputum smear for AFB in order to read the smear with the ordinary microscope:

I) Cold staining method

II) Hot staining method

STAINING METHOD:

- 1. Stain with carbol fuchsin.
 - I) Cold staining method:

Cover the cool side completely with the filtered, undiluted carbol fuchsin stain and leave it for 5 minutes.(see figure 10.7)









Fig 10. 6

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II) Hot staining method (see figure 10.8):

With this method, concentration of carbol fuchsin solution used is lower than the one for the cold method.

- Cover the smear completely with filtered, undiluted carbol fuchsin.
- Heat under the slide with a small flame unit vapour just begins to come off, then take the flame away. Do not boil the stain.
- Allow the stain to remain on slide for 5 minutes.



Fig 10. 8: Hot staining method

CARBOL FUCHSIN STAINS ALL THE ORGANISMS IN THE SPUTUM RED

2. Wash the slide gently with WATER and drain it well.

- 3. Decolourise with 3% acid-alcohol. 2 minutes
 - Cover the slides completely with 3% acid alcohol.
 - Leave it for 2 minutes or until no more colour appears in the washing (see figure10. 10).

Note:

3% acid-alcohol is made by carefully mixing 3 ml of hydrochloric acid into 97 ml of ethanol.

DO NOT MOUTH PIPETTE THESE SOLUTIONS!

ACID-ALCOHOL WILL REMOVE THE COLOUR FROM ALL ORGANISMS EXCEPT ACID – FAST BACILLI (AFB)

- 4. Wash gently with WATER and drain well.
- 5. Stain with methylene blue.

Cover the slide completely with filtered undiluted methylene blue for 30 seconds.

METHYLENE BLUE STAINS ALL THE ORGANISMS DECOLOURISED BY THE 3% ACID-ALCOHOL IN BLUE.

30 seconds

THE ACID – FAST BACILLI REMAIN RED.

- 6. Wash gently with WATER and drain well.
- 7. Dry the slide in the air.





Fig 10.10

11.5 TB SLIDE EXAMINATION

I) Characteristic of tubercle bacilli from AFB stain.

- Red on a blue background.
- Straight or slightly curved.
- Quite short and thin.
- Often seen with red granules or spots on the bacilli, because they are often not uniformly stained.
- They can appear singly, arranged in small groups of 3-10 bacilli close together and in branches (like Chinese letters) or in big packs (less frequent). See figure 10. 11



Fig 10. 11: Acid fast bacilli seen with X100 objective after staining.

II) Microscopic examination for AFB smear

The examination of each sputum smear should be done in a systematic way as follow:

- 1. Use $\times 100$ objective (with oil immersion).
- 2. Start looking from the upper edge of the smear.
- 3. Examine the smear for AFB, following the pattern of movement shown in the figure bellow, one by one field systematically.
- 4. Continue the examination for approximately 300 fields to determine whether the smear is positive or negative for AFB. This should take at least 15 minutes.
- 5. If doubtful diagnosis, more fields should be examined.



Fig 10. 12: How to examine an AFB smear.

11.6 TB RECORD

1) TB REGISTER BOOK

All the follow data should be written in the book:

- The patient's number
- The date
- The patient's name
- Sex
- Age
- Address
- TB results
- Lab technician signature

2) TB RESULTS

* NEGATIVE SLIDE

Examine the whole smear thoroughly at least 15 minutes

* POSITIVE SLIDE

If AFB is seen on the sputum smear, the TB result must be registered as follows:

NUMBER OF AFB FOUND:	REPORT
0 bacilli / 300 fields	NO AFB SEEN
1-2 bacilli/300 fields	AFB RARE AFB
1-9 bacilli / 100 fields	+
1-9 bacilli / 10 fields 1-9 bacilli / field	AFB++AFB
>1-9 bacilli/field	+++AFB

HEPATITIS B

Hepatitis means the infection of the liver.

Hepatitis is caused by a VIRUS called Hepatitis virus. There are many types of Hepatitis viruses e.g. Hepatitis A or Hep-A, Hepatitis B or Hep-B, Hep-C and Hep-E; which are transmitted by different ways, and present different stage of illness.

We are most concerned with Hep-B, which is transmitted by blood and secretions the same ways as HIV.

SIGNS AND SYMPTOMS:

Abdominal pain, jaundice, weight loss and weakness

Chronic infection of Hepatitis B virus shows high possibility of liver cancer.

Some people are infected with this virus in their body without any illness or symptoms present but they still can transmit the virus to others. These people are called carriers.

PREVENTION:

Same way as for HIV infection.

LABORATORY EXAMINATION FOR HEPATITIS B INFECTION

We test for Hep-BsAg or Hepatitis B surface antigen, which is a kind of protein on the surface of this virus. This antigen can be found in the blood several weeks before any signs of illness and then for months after. In some people the antigen is found for the rest of their life.

HEP-BSAGTESTS

There are different tests being used in the field but all use the same principle to find the antigen. Blood sample is needed for the testing.

DENGUE

It is Vector born disease caused by Aedes Mosquitos.

Dengue fever is break bone fever characterized by severe fever, headache, myalgia, arthralgia nausea vomiting eye pain rashes with these complained

Diagnosis

It is RNA virus, molecularly detect within 5 days.

It can be detect by direct RNA virus,

It can also be by NS1 antigen by ELISA technique.

Detect by ELISA/RT PCR IgM specific dengue virus antibody.



CHIKUNGUNIA

It is Vector Born disease.

It is caused by Aedes Mosquitos ..

Features found acute onset of fever with polyarthralgia means several joints are involved bilateral symmetrical and my severe and crippling other features may be common as other viral infections like headache nausea vomiting conjunctivitis, myalgia arthralgia oral mucosa and skin rashes.

Diagnosis-

Detection of direct RNA Virus with viral culture within 8 days of illness.

Detection of virus specific IgM antibodies after 7 days of illness by ELISA/RT PCR



JAPANESE ENCEPHALITIS

It is Ist time dected in Japan

It is also called brain fever

It is vector born disease

It is caused by Culex Mosquitos

This virus occurs along the Orient, from Korea and Japan in the north to India and Malaysia in the south.

The disease has been recognized in Japan since 1871

The virus was first isolated in Japan during an epidemic in 1935.

It is characterized by high grade fever, headache, vomiting and associated with neurological symptoms like convulsion seizures, altered sensorium, unconscious neurological deficit, breathlessness etc.

Laboratory Diagnosis-

Detection of Viral RNA by RT PCR in CSF early in illness.

Detection of viral specific IgM antibodies in CSF in illness

Detection of Viral specific IgM antibodies in Serum in latter CSF persists for 6 Month.



HIV and **AIDS**

- HIV stands for Human Immunodeficiency Virus which attaches to the White Blood Cells in the body and slowly kills them
- Acquired Immunodeficiency Syndrome refers to a disease that is :
 - A Acquired (not inherited but contracted after birth)
 - I Immune (weakens the immune system)
 - D Deficiency (of certain white blood cells Helper T4 lymphocytes in the immune system)
 - S Syndrome (a group of symptoms or illnesses as a result of HIV infection)
- The difference between HIV and AIDS are that
- HIV is a virus and AIDS is a disease
- HIV infection is merely the presence of virus in the body
- AIDS is deficiency in the body's defence mechanism or immune system due to the presence of HIV
- HIV infection leads to AIDS, depending on the body's defence mechanism
- There are two types of HIV : HIV-1 and HIV-2. In India HIV -1 (Subtype C) is predominant.

Structure of HIV

- HIV virus is approximately 100 nm in diameter
- It has a lipid envelope, in which glycoprotein gp41 is embedded.
- Gp36 in case of HIV 2.
- Glycoprotein gp120 is attached.
- Inside envelope is a nucleocapsid (p17) which surrounds a central core of protein, p24.
- Within this core, are two copies of single-stranded RNA (the virus genome).
- The virus also contains three enzymes –
- Reverse transcriptase
- Integrase and
- Protease

Spread of HIV



Work Precautions-

- It is stable for several hours at a pH between 3 and 10
- The methods used for sterilization and disinfection to kill the virus include autoclaving at 121°C at 15psi pressure for 20 minutes, use of dry heat, boiling, use of 1% Sodium hypochlorite/Ethanol/ Povidone iodine (PVI) or Glutaraldehyde (activated)
- Treatment of lyophilised HIV preparations at 100 °C (dry heat) for 10 min inactivates HIV completely
- At lower temperatures HIV is relatively stable: t/2 is at 20 °C approximately 9 h, at 4 °C several months and below -70 °C indefinitely.
- Half-Life Time in Blood and Plasma at body temperature of HIV is approximately 2 days and at 4 °C approximately 1 month.

HIV 1 Infection Lab Markers for Diagnosis and monitoring-



WHO staging system for HIV infection in adult and adolescent after 13 Yrs age-

WHO staging system is categorized into four stages based on the clinical signs and symptoms

Detection of HIV Infection and Role of ART

- Only way to diagnose HIV infection is by laboratory testing for specific antibodies and/or the structural components of HIV
- Standard antiretroviral therapy (ART) consists of the combination of antiretroviral (ARV) drugs to maximally suppress the HIV virus and stop the progression of HIV disease.
- ART drugs act on various stages of replication of the virus in the body and interrupt the process of viral replication.
- In the absence of ART, CD4 cell count falls, PLHIV's immunity is compromised and they develop opportunistic infections and progress to the state of AIDS

Safety

- Implement activities related to personal safety
- Use standard precautions in laboratory setup
- Manage biomedical waste as per latest rules
- Understand PEP and its requirement

Identify the errors





Universal Work Precautions-

- Definition: Protective measures to be practiced by all health care workers at all times while providing professional services
- Mainly directed at handling blood, other body fluids and tissues to minimize the potential • hazardous risk of pathogens like HIV/HBV transmission
- * Hand hygiene
- * Use of Personal Protective Equipment
- * Careful handling of sharps
- * * Safe techniques
- Disinfection
- * Disposal of disposables/re-usable material
- * Adherence to correct hospital sterilization and disinfection protocols
- * Immunization against HBV
- * BMWM

Hand Wash -



1 palms and fingers



Step 2 Wash back of hands



Step 3 Wash fingers and knuckles





Step 5 Wash finger tips



Step 6 Wash wrists

Clothing-

thumbs



Dos	Don,ts
1. Pass syringes/needles in a tray	Never pass syringe or needle directly to next person
2.Remove cap of needle near the site of use .	Do not bend/break used needles with hands.
3,Pick up open needle from tray with a pair of forceps.	Never test the fineness of needles tip before use with bare or gloved hand
4.Destroy syringes by cutting the hub	Never pick up an open needle by hand
5,Dispose of needles in a puncture proof container	

BIO MEDICAL WASTE MANAGEMENT (BMWM)

Waste Management

- Municipal Solid Waste
- Dry waste to be discarded in blue bags Paper, plastic, bottles etc.
- Wet Waste to be discarded in green bags Food waste etc.
- Biomedical Waste (described later)
 - Segregation is the responsibility of the person generating the waste.
 - All lab personnel must be trained and comply with requirements of BMWM rules
 - BMW Management: safe disposal of BMW is a part of the hospital waste management
 - **Benefits:**
 - Protects Health & Environment
 - Reduces Cost of health care
 - Ensures Biosafety

Guidelines:

- Institutional/Local/Regional/ National
- Latest guidelines BMW rules 2016, amended 2018

Bio Medical Waste Management (BMWM)

S. No.	Colour coding	Type of container	Type of waste	Final treatment / disposal
1	Yellow	Autoclave safe plastic bags or containers	Soiled waste – items contaminated with blood, body fluids Microbiology & biotechnology waste; Non sharps non plastic solid waste	Incineration (certain items may require pre-treatment before handing over to CBMWTF)
2	Red	Non chlorinated plastic bags or containers	Contaminated recyclable plastic wastes	Autoclaving / microwaving (certain items may require pre-treatment before handing over to CBMWTF)
3	White	Puncture proof, leak proof, tamper proof containers	Waste metallic sharps	Decontamination at CBMWFT followed by recycling
4	Blue	Puncture proof, leak proof, tamper proof containers	Waste glass items	Decontamination at CBMWFT followed by recycling

LABORATORY RECORDING

LAB RECORDING

- I. Lab request
- II. Registration
- III. Statistics

I. LAB REQUEST:

How to request the lab test?

After the medic examines the patient, if he/she needs other examination from the laboratory how can he/she do? Using the lab request card is the suitable way that medic can ask lab technician for the test he/she needs. The result from the lab will also return to the medic through this request card.

A lab request card should provide sufficient information of the patient especially name, age, sex and address to keep in record and to prevent confusion of the specimens. The card must also state the type of specimen and the test required by the medic. Some other information of patients such as their suspected diseases and their clinical signs might be useful for the lab.

The lab request card is accompanied either with the specimen or the patient himself to the lab. Numbering of each specimen by laboratory is the way to make the lab – work run easier than using the patient's name. So provide some room for labeling.

The medics who request the test should also sign their name on the card: if any problem occurs the lab technician knows who to refer to. Also the lab technicians should sign on the card, as they are responsible for their results.

Front side	Back side
LAB REQUEST FORM	Further Information / Result
Date Pt. NoLab No NameAge Sex Address 3Specimen/Test	
Information	
Result; parasitised.	

Example of lab request card:

Note: Pt. No = Patient Number.

Lab No = Lab Number.

Age: yr = year / ys = years / ms = months / ds = days, or you also can use the proportion as 1/12 = 1 month, 1/30 = 1 day (example: 2 years 4 months = 2 4/12) Sex: F = female, M = male or Q=female 3 = male

Test: M/S = malaria smear, UA urine analysis.

II. REGISTRATION:

After each lab examination is done, it is necessary to register all information with lab result to the register book. Then the card will be returned to the medic. Whenever we need to recheck any result or look back to any information, we can find it from this register book. The same tests should be registered in the same register book.

II a. Example of a malaria registration:

Date	No	Name	Age	Sex	Address	C/0	Group	Result	Sign
5.5.24									
6.5.24									
7.5.24									

In the register book, you should have these following information:

C/O: C = Camp / O = Other (outside the camp)

Group: A = < 5 years old

 $B = {}^{3}5$ years old

Note: The classification of aging group depends on NGO's policy.

II b. Example of a sputum examination registration:

In the register book, you should have this following information:

No.	Name	Age	Sex	C/O	Date	TB Result	Paragonimus Result
1	Mg Mg	23y	М	С	10.5.24 11.5.24 12.5.24	NF NF NF	NF NF NF
2	Htee Oo	30y	М	0	20/5/24 21/5/24 22/5/24	AFB + AFB++ AFB++	NF NF NF

Every patient should have 3 sputum samples checked

You must do 1 slide per 1 sputum sample

1 PATIENT = 3 SLIDES

III. STATISTICS:

From the register book, you may check the quantity of each lab test done in a certain time; such as the number of positive malaria slides found last month or the number of AFB tests done in camp # 3 last year. In general, all the numbers are collected on a monthly basis. These figures should be continuously kept in record. We call this process statistics

Statistics are useful in the control and prevention of diseases. Lab statistics also can give you the amount of test done in each period around the year and the number of positive cases found from all suspected cases. It also helps you to estimate the quantities of each test in the future and this also helps you in ordering supplies.

Every month you must give a report of the number of examinations you made during the month.

Statistic Form:

Daily or weekly check the register book and count the number in each group.

At the end of each month, you must fill in the following statistic form correctly.

Month/Year:_____

MALARIA

Camp: _____

		A		B	Α		
	< 5 ye	ears old	³ 5 y	ears old	ТО	TAL	PW (*)
	Camp	Others	Camp	Others	Camp	Others	
PF							
PV							
PF + PV							
PFG							

Total Pos				
Total Neg				

Total Slides				

(*): PW = Pregnant women

SPUTUM

	Tota	ıl Slic	les		Tota Slid	ıl Pos es	itive		Tota	ıl Pat	ients		Tota Pati	ıl Pos ents	itive	
Origin	Ca	mp	Oth	ers	Ca	mp	Otl	ners	Ca	mp	Otl	ners	Ca	mp	Oth	iers
Group	A	В	A	B	A	В	A	В	A	В	A	В	A	В	A	В
AFB																
Paragonimus																

A: less than 5 years old (< 5 ys) B: more than or equal to 5 years old (3 5 ys)

In case there is a lot of work in your lab, doing daily statistic can help you to fill monthly statistic forms more easily and also can help you to see the trend in malaria situation day by day.

If you classify more than 2 aging groups, you need another table to cover all data.

III a. Malaria statistics

Count these numbers from the malaria register book and fill in the form:

- The total number of the slides.
- The number of positive slides.
- The number of negative slides.
- The number of PFT (Plasmodium falciparum trophozoite) slides.
- The number of PVT(*) (Plasmodium vivax trophozoite) slides.
- The number of mixed (P. falciparum+P.vivax) slides.
 - The number of PFG (Plasmodium falciparum gametocyte) slides.

(*)Remark: It is not necessary to count P. M and P.O separately. They can be added to the PV (as Non-PF malaria).

III b. Sputum examination statistics

For AFB and Paragonimus tests, you need to count these numbers from the register book and fill in the form:

- The total number of slides.
- The total number of positive slides.
- The total number of patients.
- The total number of positive patients.

LABORATORY QUALITY CONTROL

A good laboratory is a great instrument in the health care community to tackle the diseases especially malaria problem in endemic area.

It will allow the health leaders to:

- Treat the patient on the basis of biological proof.
- Have a good epidemiological survey of the population they control.
- Check the efficiency of the health policy they set up.
- Check the efficiency of the treatment according to the evolution of resistance.
- If necessary, organise studies to find new means of dealing with malaria.

On the other hand, a bad laboratory will do the population a disservice

- With false negative results, patient that would have been treated on the simple basis of a clinical diagnosis will not receive a proper treatment and will get worse.
- With false positive results, patients will get the useless treatment and become drug carriers in the population. This increases contact between drugs and parasites then speeds up the resistance of the parasite.
- Finally, the epidemiological data will be false and will lead the health leader to an inaccurate policy and a loss of control over the situation.

NEVER FORGET THAT:

A health structure without laboratory is better than one with an unreliable laboratory

According to these points, it is necessary to follow the laboratory activities regularly.

The only way to do so is to set up a regular quality control of lab results.

19.1 LABORATORY QUALITY CONTROL SERVICE

As per standard protocone malaria quality control to various organisations since a long time. The slides you are sending should not be more than one month old.

Positive slides and negative slides have to be separated.

. INVENTORY / ORDER

The INVENTORY SYSTEM is needed to control the amount of materials you are using in the laboratory. This system will help you to continue your work smoothly.

You should record all of materials you have in your inventory book.

There are 2 kinds of materials: **1. Permanent material**

2. Consumable material

1. **Permanent material:** It is the material that can be use for its lifetime if it is not broken and you hardly need to order it.

List of permanent materials used in this manual is

Microscope	Cvlinders
Pipettes	Wash bottles
Drop bottle	Funnels
Staining basins	Staining racks
Slide drying racks	Buckets
Basins	Trays
Burning lamps	Timers
Slides boxes	Test tube
Centrifuge	Tube rack
Haematocrit centrifuge and/or	Haemoglobin meter

If one of these things is missing or broken, request a new one when you make the laboratory order.

2. Consumable material: It is the material you consume for the lab tests and need to be ordered to ensure that you will have enough to work in the coming period.

List of consumable materials for each laboratory examination:

For Malaria Exam.	For Sputum Exam.	For Blood Transfusion
Giemsa stain	Carbol fuchsin	Antiserum–A & antiserum.
Absolute Methanol	Methylene blue	Microscopic slides
Microscopic slides	Acid–alcohol 3 %	Blood lancets
Blood lancets	Burning alcohol	Cotton ball
Xylene	TB slides (with frosted end)	Rubbing alcohol or savlon
Immersion oil	Immersion oil	HIV-test kit
Lens paper	Lens paper	Hep–B test kit
Filter paper	Filter paper	Sterile syringe
Silica gel (desiccant)	Silica gel (desiccant)	Sterile 18 or 21 G needle
Tissue paper	Tissue paper	Disinfectant
Cotton ball	Cover slips	
Rubbing alcohol or savlon	Specimen container	
	Masks	
	Matches	

List of Consumable Materials for administration in the laboratory:

- Statistic forms
- Lab Request forms
- Quality Control forms
- Register books
- Pens
- Pencils

THE STOCK AND ORDER

In order to maintain the inventory effectively, you need to do the stock and order of materials.

What is the stock-order?

- The stock is the list of the quantities of consumable materials and some permanent materials, which can easily be broken (pipettes, oil drop bottle, and timer..) that you have in the cupboard of your laboratory.
- The stock is the materials that you currently have and which had NEVER been USED.
- The order is the list of the quantities of materials and reagents you need for the next period.
- You register the stock and the orders in the laboratory stock order form when you make your laboratory order and give it to the in charge.

How to do a laboratory stock-order?

- 1. Check the stock at the END of EACH MONTH or AS ARRANGED with your in charge.
- 2. NEVER wait until the amount become "0" before ordering.
- 3. NEVER order without checking what you have in the stock.
- 4. ORDER ENOUGH for the number of months decided including the minimum necessary stock for emergency situation.
- 5. GIVE the laboratory ORDER to the IN CHARGE.

ADVICE FOR MAKING YOUR LABORATORYSTOCK - ORDER

Estimate the amount of each material needed for each test using the statistics of the test done either in previous month or in the same month of the previous year.

Material	Amount per	Amount used	Approximated No.	Remark
T · ·1	Patk		01 lests / pack	
Immersion oil	500 ml / btl	0.15 ml / slide	3000 slides / btl	
Giemsa stain	450 ml / btl	0.5 ml / slide	800 slides / btl	10% dilution
Abs. Methanol	2.5 liter / btl	100 ml / time & 1	25 weeks / btl	Rainy season
		time / week		
Abs. Methanol	2.5 liter / btl	100 ml / time &	50 weeks / btl	Dry Season
		1 time / 2 weeks		·
Carbol fuchsin	450 ml / btl	5 ml / slide	80 slides / btl	
Methylene blue	450 ml / btl	5 ml / slide	80 slides / btl	
Acid-alcohol	450 ml / btl	10 ml / slide	80 slides / btl	
Burning alcohol	450 ml / btl	5 ml / slide	80 slides / btl	
TB slides	72 slides / box	1 slide / test	70 tests / box	
Tissue paper	1 roll		200 slides / roll	
Filter paper	100 pieces / box	50 slides / piece	5000 slides / box	To filter the water
Silica gel	1kg / bag	1 kg / microscope for	1bag / microscope	For 6 months
(Desiccant)		6 month		
Blood lancet	200 pieces / box	1 piece / test	200 tests / box	
Malaria slides	72 slides / box	1 slide / test	70 tests / box	Slides can be
				re-used

Other suggestion note:

Absolute Methanol:

* Don't throw away the old methanol. Place this methanol into a clean bottle with label "Old Methanol".

What could we do with the old methanol?

- o After washing the malaria slides with soap powder and water, leave them to dry and clean them with a piece of gauze containing this old methanol.
- You can use this old methanol to wash the glass pipettes or any old bottle containing stain in order to remove the stain that remains.
- You can also use it to renew from time to time the wide-mouth pot containing sand & alcohol in the TB room.

Blood Lancets:

For each malaria slide done, you need 1 blood lancet. If 600 malaria slides done during 3 months correspond with the use of 3 boxes of blood lancets. If you do the determination of 60 haemoglobin or haematocrit per month in your lab you need to add 1 box of lancets to perform this exam for 3 months.

The total number of boxes of blood lancets should be: (3+1)=4 boxes of blood lancets for 3 months.

The number of blood lancets you need to order should be multiply by 1.5 in order to have a safety margin.

As the above example the number of the boxes of blood lancets should be: $(4 \times 1.5) = 6$ boxes of blood lancet for the next 3 months.

Malaria Slides:

The quantity of boxes of malaria slides ordered should be the same as the quantity of boxes of malaria slides used each month.

Laboratory Request Forms:

The number of the lab request forms needed correspond to the number of the request forms used during the past months.

APPENDIX 1: LEARNING MATERIALS

Color plates used in this training manual can be purchased at the following addresses:

1. Microscopic Diagnosis:

Bench Aid Series No.1 Malaria

No.3 Filariasis

 $No.5\,Meningitis-AIDS-Gonorrhoea-Syphilis-TB-Leprosy$

No.7 Blood: Normal-Anaemias-Infections - Leukaemias

Available from Tropical Health Technology, 14 Bevills Close, Doddington, March, Cambridgeshire, PE15 OTT, UK.

2. Bench Aids for the Diagnosis of Malaria, Set No. 1 plates 1-4 and Set No. 2 plates 5-8. Illustrations by Yap Loy Fong. These teaching Aids can be obtained from:

World Health Organization		HMSO
Distribution and Sales Service	or from	P.O.Box 276
1211 Geneva 27		London SW8 5DT
Switzerland		UK

3. Plasmodium parasites pictures were provided by SMRU and by the Royal Perth hospital web site: http://www.rph.wa.gov.au

APPENDIX 2: REAGENTS AND EQUIPMENT

The quantities of laboratory supplies available should be sufficient to maintain the lab–work for the period of time between each supply distribution. The recording of all supplies remaining and received should be done regularly, at least before ordering the new supplies. **Reagents** used in this manual are:

Reagent

Burning alcohol Carbol fuchsin Concentrated Hydrochloric acid (HCL) Ethanol 95% Giemsa stain Immersion oil Hypochlorite KOH solution 3% (diluted from 30% KOH) Methanol absolute Methylene blue Rubbing alcohol Use

for spirit lamp and other flaming AFB staining making of acid-alcohol making of acid-alcohol blood staining examination with X100 objective disinfectant for waste specimen and others dissolves the sputum fixing thin blood films AFB staining cleaning and disinfecting of skin

Equipment used in the examinations described in the manual:

Alarm clock (in minute) Beaker 50 cc, 100 cc Lancet Brush, soft hair Clay sealer Cleaning gloves Conical tube 12–15 cc Cotton wool Square coverslips Cylinder 100 cc Dropper bottle, brown glass, 40-65 cc Filter paper 24 cm diameter Filter 12.5 or 15.0 cm diameter Forceps Glass lid bottle, 60-100cc Glass rods Hand centrifuge Label sticker Lab request form Lens paper Matches Microhaematocrit tubes, heparinised Microscope slides Microscope slides, frosted ended Needles 20-24 G

Pipette, graduated 10cc Rubber bulb for pipette Silica gel Syringe 5 cc, 10 cc

Slide box Slide drying rack Specimen container, wide-mouth pots with screw cap Spirit lamp Staining tray Tube brush timing for staining for mixing of the stain for taking capillary blood for microscope cleaning for plugging of microhaematocrit tube for washing for specimen centrifugation for skin cleaning and making swabs for wet preparation for measuring of reagents for containing of reagents for filtration of the water for filtration of the stain for holding of slide for containing of Giemsa stain for hanging of the slides duringstaining for sedimentation for specimen labeling for examination request for cleaning of microscope lens for burning for collection of capillary blood for general microscopic examination for sputum examination for taking Giemsa stain from the bottle and for venous blood collection for measuring Giemsa for sucking of reagent by pipette for absorption of the moist for preparing in Giemsa staining and for venous blood collection for keeping the examined slides for hanging slide to be dry for specimen collection

for burning and flaming for staining for washing tubes

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